

Paragon v5.65 Release Enhancements_V2

Agent Level Enhancements

The following section contains changes that are active system wide and available to users based on their assigned security levels.

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NOTE: Individual users can move the widget around on the screen but it cannot be removed or minimized.

Long Description of Lookup Values in User Preference

Users now have the ability to display the long description of lookup values in the search criteria. This functionality is intended to help new agents when inputting search criteria. The user will not be forced to memorize lookup codes that may be confusing. The Search Options section of User Preferences will display an option that enables long descriptions in search criteria. This functionality will be **disabled** by default.

Limit Listing Used as a Subject Property for a CMA

The following is not applicable unless Association Autonomy is used to limit listing visibility by board: The goal is to prevent users from creating CMA subject properties using listings to which they do not have permissions because of sharing limitations implemented by the boards within Paragon. When a user attempts to use a standard listing as a CMA subject property, Paragon will determine if the user has permissions to the listing. If so, the listing will be added as a subject property. If the user does not have permissions to use the listing it may not be added as a subject property. An error will display advising the user that they are prohibited from using the listing in the CMA.

Modify Email Signature Deletion Message

Several customers suggested changes to the email signature message displayed when the user deletes their single default signature. The customers wanted to emphasize the additional work required to modify existing notifications if a replacement email signature does not exist.

Enlarge Manual Email Dialog to Accommodate Report Options

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Third Party Integrations Update

In 5.64, we introduced third party integrations into the Collaboration Center. In 5.65, we are following up and adding this feature into the Collablink and the Public Detail views of Collaboration Center.

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Associated Documents Update

As a follow up to the addition of associated documents in the Collaboration Center in 5.64, we have now added it into the "Collablink" option as well.

Center Map on Address Label Update

When accessing the map on map searches, the 'Address Search' box has been updated to say, "Center Map on this Address".

Load Addresses and Default Locations

Customers requested a way to easily access last entered addresses that they centered the map on when accessing the map search. They also wanted the ability to have multiple default addresses that they could pick from. We have introduced the ability to select from the last five addresses searched or from three key default addresses: agent physical address, agent mailing address, agent office address, and the board address.

Help Overlay – Recent Sales

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Paragon Mobile Now Uses Google Maps

As with our other BK MLS products, Paragon Mobile has been updated to use Google Maps.

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It is important that a User setup their CMA Preferences for a smooth and ideal CMA creation experience. Therefore, we have made it easier to identify, access, and utilize the CMA Preference Wizard in Paragon. A few new options have been added to the system making it more flexible as to where the Preference Wizard can be accessed.

Address 2 Added to Comparable Reports and CMA Maps

We have added Address 2 to the vertical and horizontal comparable reports to allow for correct addresses to be provided within the reports. It is important to note, that the address 2 field will only appear if the Address 2 field is turned on and populated for the MLS.

Updated Font Colors and Map Legend in CMA

The font colors have been enhanced within the CMA to a black font. This resolved the issue of having too light of a font in some of the themes and removes the difficulty of reading lighter fonts. Additionally a Map Legend has been added to the CMA Map Page.

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MLS Customizations and Administration

All options in this section are configurable via MLS Administration controls or by your System Support Manager as noted.

Secured URL for Paragon and Publink

Although some security measures were already in place, in an effort to increase that security, Paragon and Publink are being modified to display in full SSL throughout the applications. You will notice that the web address and subsequent pages now begins with [https](https://). In a near future release, Mobile, IDX, Client Collaboration Center, and Paragon Affiliate Connect will be switched to full SSL. This is an ongoing process whereby we'll be monitoring system access and system performance, so stay tuned for additional information as it arises.

Fields Added to RETS Profile Report

Additional information has been added to the RETS Profile Report for each agent. These fields will appear on the report even when not completed. For the fields to provide the value intended, requires Agents to fully complete their profile information. Additionally, accessing the RETS Profile Report has been made a little easier. It can now be accessed by selecting it from the tool bar within the profile administration.

"Get Homebot" Button Added to Contacts

For MLS's where Homebot is activated, in order to ease use and help increase the adoption rate for Homebot, a "Get Homebot" option is being added to the Contacts menu above the Contacts grid. If an agent does not yet have an account, the text will read "Get Homebot" and when clicked, will launch a new browser window/tab to begin the registration process.

Homebot Client Registration in Collab Center

For MLS's where Homebot is activated, in the event that an agent has not yet subscribed their contact to Homebot from the Contact Manager in Paragon, the MY HOME WEALTH tab in Collaboration Center will provide the subscription form so the contact can register themselves. Currently, if the contact is not subscribed, the MY HOME WEALTH tab is hidden. With this new feature, the tab will always be present if the agent has a Homebot account.

Create Fields for Listing City/State/Zip for Reports

When adding a listing's city, state/province, and zip/postal code to a custom report each of these elements must be added individually. Users have to make sure that each field is added in the correct order and formatted correctly which can be an arduous task. In order to help users add these values to reports more efficiently, a new report field has been created. This field will add the listing's city, state or province, and zip or postal code in a single report element. This is an optional feature that can be used as needed.

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Introducing Paragon Affiliate Connect

Affiliate Connect is a feature of Paragon that facilitates communication between real estate agents, their affiliates, and their consumers (i.e., home buyers and sellers). Affiliates are the agents preferred team of home related specialists such as loan officers, settlement officers, home inspectors, etc. This feature allows MLSs to onboard and manage affiliates more easily. Agents can build and manage their affiliate teams and brokers can create and manage office-level affiliate teams that all agents within their office can utilize. Watch for news on this exciting new Paragon initiative and additional features that will be coming in future releases.

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Corrected Issues

Work Order	Seq	Module	Reporting Customer(s)	Issue Corrected
135006	1	Email	Omaha, ECAR, IRMLS, NEREN, REB3	Making edits to the message body appear to apply, but the font changes size after clicking send
138168	1	CMA	New River Valley AOR (NRV), All Customers	Comparable Report Vertical not rendering statistics at bottom of page
138876	1	Collab Center	REB3, All Customers	Update Public CC Report: There are some left over neighborhood elements that need to be removed.
139228	1	Input Maintenance	East Central Association of REALTORS® (ECAR)	ECAR - Unable to validate map for MLS #30066047
139234	1	Search - Address Archive	Silver City, CARMLS, Upper Peninsula	Address archive showing error when trying to view listings
139331	1	Mapping	North Central WV, MiRealSource, NEREN	Validate Mapping Link gives Page Cannot be displayed Error with Certain Listings
139345	1	RETS	MAXEBRD, Huntsville, Triangle MLS	Provider is unable to utilize RETS Update
122151	3	CMA	Tallahassee, Baton Rouge, CARMLS, Grand Junction, MAXEBRD, Nova Scotia, Outer Banks, Quad Cities, Plumas, RASM, RANW, REB3, SC Wisconsin, Waco, Willamette	CMA Summary in CMA Packet has incorrect page breaking
137798	1	Collab Center	All Customers	UPDATE PASSWORD PAGE: Too much verbiage and layout is too large. Causing workflow issues
133172	1	Mapping	REB3	Users unable to change focus to a particular listing when in Google Map view
122689	1	System	REB3, GAMLS, MAXEBRD, Charlottesville	Request to have Date/Timestamp Track Seconds and Milliseconds on LDR and L_Update

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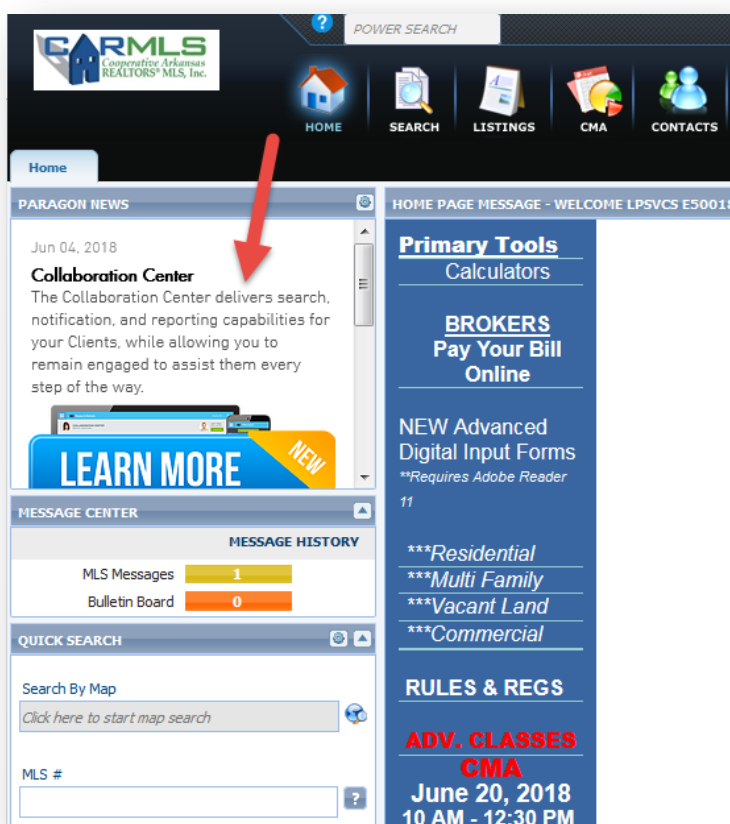
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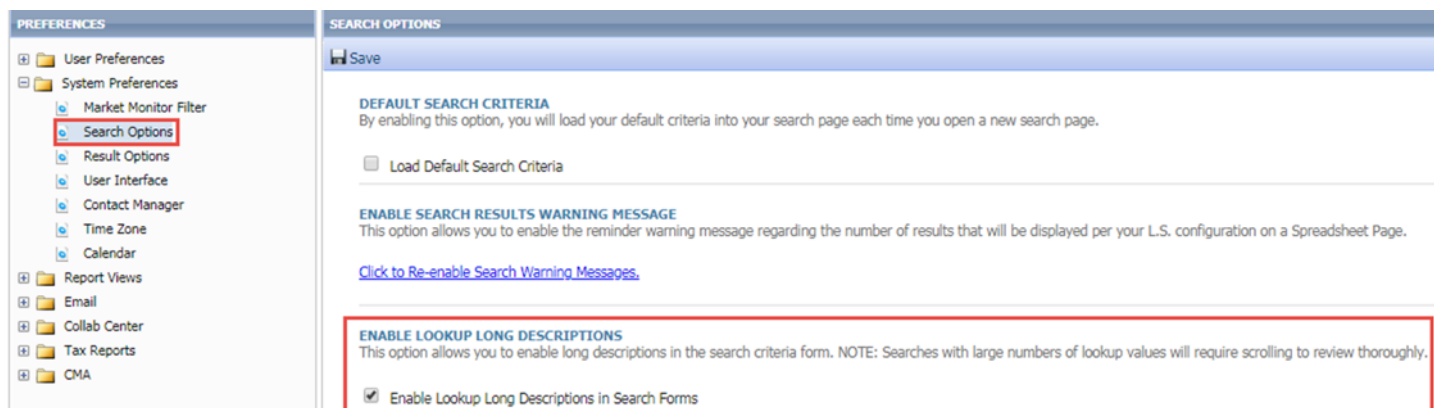
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PREFERENCES

- User Preferences
- System Preferences
 - Market Monitor Filter
 - Search Options**
 - Result Options
 - User Interface
 - Contact Manager
 - Time Zone
 - Calendar
- Report Views
- Email
- Collab Center
- Tax Reports
- CMA

SEARCH OPTIONS

Save

DEFAULT SEARCH CRITERIA
By enabling this option, you will load your default criteria into your search page each time you open a new search page.

☐ Load Default Search Criteria

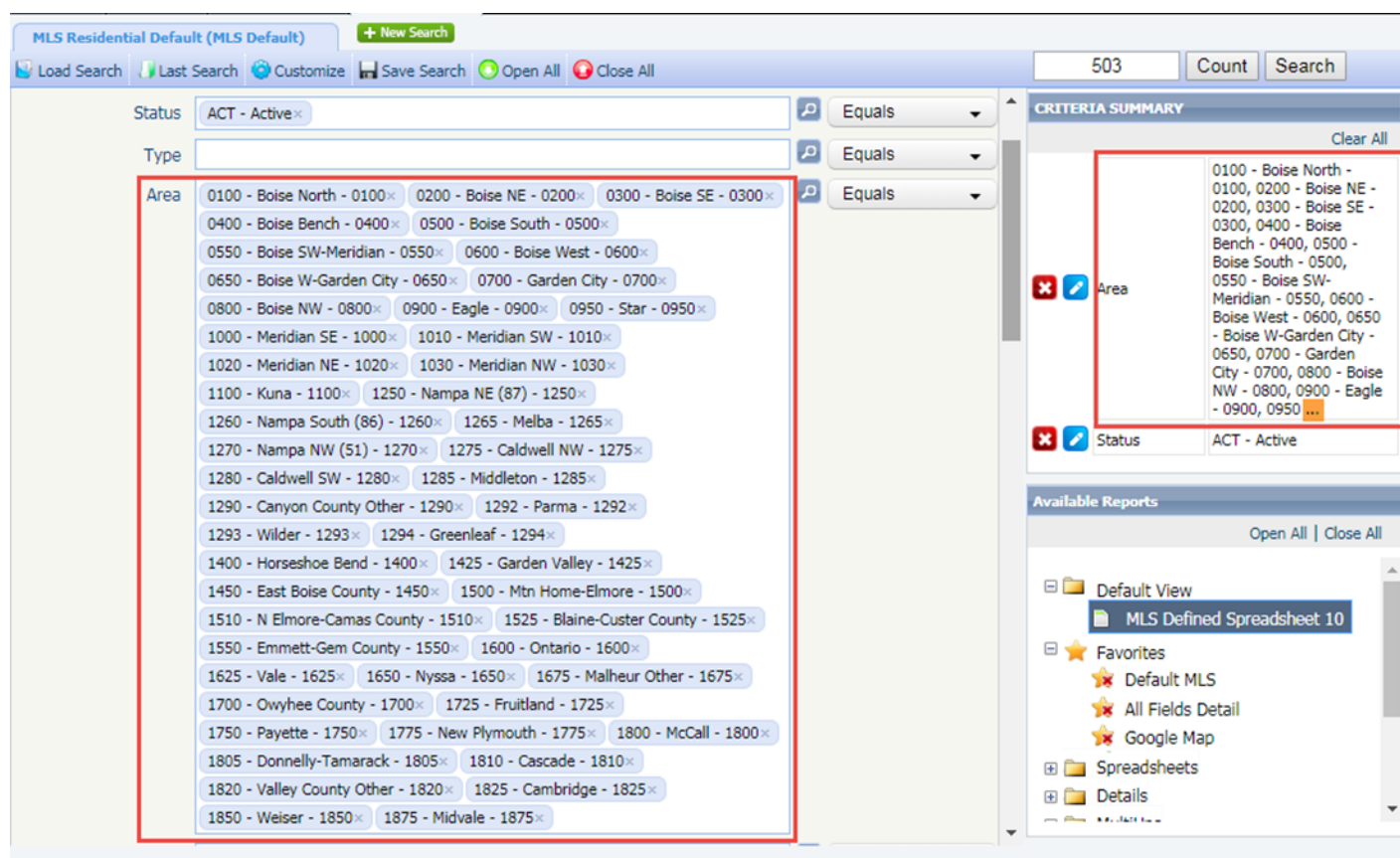
ENABLE SEARCH RESULTS WARNING MESSAGE
This option allows you to enable the reminder warning message regarding the number of results that will be displayed per your L.S. configuration on a Spreadsheet Page.

[Click to Re-enable Search Warning Messages.](#)

ENABLE LOOKUP LONG DESCRIPTIONS
This option allows you to enable long descriptions in the search criteria form. NOTE: Searches with large numbers of lookup values will require scrolling to review thoroughly.

☒ Enable Lookup Long Descriptions in Search Forms

Once the end user has enabled the setting, all subsequent searches will display the long descriptions of lookup fields in the search criteria and criteria summary. The criteria summary will be limited to the display of 300 characters per lookup. This limitation was implemented to prevent the search criteria page from becoming difficult to navigate. If a lookup exceeds 300 characters, an ellipsis is displayed in the criteria summary. However, the search criteria form is not limited to a maximum number of characters.



MLS Residential Default (MLS Default) + New Search

Load Search Last Search Customize Save Search Open All Close All

Status: ACT - Active

Type:

Area: 0100 - Boise North - 0100, 0200 - Boise NE - 0200, 0300 - Boise SE - 0300, 0400 - Boise Bench - 0400, 0500 - Boise South - 0500, 0550 - Boise SW-Meridian - 0550, 0600 - Boise West - 0600, 0650 - Boise W-Garden City - 0650, 0700 - Garden City - 0700, 0800 - Boise NW - 0800, 0900 - Eagle - 0900, 0950 - Star - 0950, 1000 - Meridian SE - 1000, 1010 - Meridian SW - 1010, 1020 - Meridian NE - 1020, 1030 - Meridian NW - 1030, 1100 - Kuna - 1100, 1250 - Nampa NE (87) - 1250, 1260 - Nampa South (86) - 1260, 1265 - Melba - 1265, 1270 - Nampa NW (51) - 1270, 1275 - Caldwell NW - 1275, 1280 - Caldwell SW - 1280, 1285 - Middleton - 1285, 1290 - Canyon County Other - 1290, 1292 - Parma - 1292, 1293 - Wilder - 1293, 1294 - Greenleaf - 1294, 1400 - Horseshoe Bend - 1400, 1425 - Garden Valley - 1425, 1450 - East Boise County - 1450, 1500 - Mtn Home-Elmore - 1500, 1510 - N Elmore-Camas County - 1510, 1525 - Blaine-Custer County - 1525, 1550 - Emmett-Gem County - 1550, 1600 - Ontario - 1600, 1625 - Vale - 1625, 1650 - Nyssa - 1650, 1675 - Malheur Other - 1675, 1700 - Owyhee County - 1700, 1725 - Fruitland - 1725, 1750 - Payette - 1750, 1775 - New Plymouth - 1775, 1800 - McCall - 1800, 1805 - Donnelly-Tamarack - 1805, 1810 - Cascade - 1810, 1820 - Valley County Other - 1820, 1825 - Cambridge - 1825, 1850 - Weiser - 1850, 1875 - Midvale - 1875

Criteria Summary: 0100 - Boise North - 0100, 0200 - Boise NE - 0200, 0300 - Boise SE - 0300, 0400 - Boise Bench - 0400, 0500 - Boise South - 0500, 0550 - Boise SW-Meridian - 0550, 0600 - Boise West - 0600, 0650 - Boise W-Garden City - 0650, 0700 - Garden City - 0700, 0800 - Boise NW - 0800, 0900 - Eagle - 0900, 0950 - Star - 0950

Status: ACT - Active

Available Reports: Open All | Close All

- Default View
 - MLS Defined Spreadsheet 10
- Favorites
 - Default MLS
 - All Fields Detail
 - Google Map
- Spreadsheets
- Details

The Search Criteria Page available via Print + and the Criteria Summary report in the Actions Menu were also modified to display long descriptions of lookup values. Modification of other reports would have required significant resources for redesign and therefore, have **not** been modified.

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[Print+](#)
[Print](#)
[Back](#)
[Close](#)

If you are having problems printing please [click here](#).

CRITERIA SUMMARY

Field	Value
Area (Minor)	0100 - Boise North - 0100,0200 - Boise NE - 0200,0300 - Boise SE - 0300,0400 - Boise Bench - 0400,0500 - Boise South - 0500,0550 - Boise SW-Meridian - 0550,0600 - Boise West - 0600,0650 - Boise W-Garden City - 0650,0700 - Garden City - 0700,0800 - Boise NW - 0800,0900 - Eagle - 0900,1000 - Meridian SE - 1000,1010 - Meridian SW - 1010,1020 - Meridian NE - 1020,1030 - Meridian NW - 1030,1100 - Kuna - 1100,1250 - Nampa NE (87) - 1250,1260 - Nampa South (86) - 1260,1270 - Nampa NW (51) - 1270,1275 - Caldwell NW - 1275,1280 - Caldwell SW - 1280,1285 - Middleton - 1285,1290 - Canyon County Other - 1290,1400 - Horseshoe Bend - 1400,1450 - East Boise County - 1450,1500 - Mtn Home-Elmore - 1500,1550 - Emmett-Gem County - 1550,1600 - Ontario - 1600,1700 - Owyhee County - 1700,1750 - Payette - 1750,1800 - McCall - 1800,1850 - Weiser - 1850,0950 - Star - 0950,1265 - Melba - 1265,1825 - Cambridge - 1825,1875 - Midvale - 1875,1725 - Fruitland - 1725,1775 - New Plymouth - 1775,1625 - Vale - 1625,1650 - Nyssa - 1650,1510 - N Elmore-Camas County - 1510,1525 - Blaine-Custer County - 1525,1425 - Garden Valley - 1425,1292 - Parma - 1292,1293 - Wilder - 1293,1294 - Greenleaf - 1294,1675 - Malheur Other - 1675,1805 - Donnelly-Tamarack - 1805,1810 - Cascade - 1810,1820 - Valley County Other - 1820
Class	RE - Residential
Status	ACT - Active

5/2/2018

Criteria Summary

CRITERIA SUMMARY

Search performed 5/2/2018 9:44:22 AM

Area (Minor)

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Class

= RE - Residential

Status

= ACT - Active

Limit Listing Used as a Subject Property for a CMA

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The goal is to prevent users from creating CMA subject properties using listings to which they do not have permissions because of sharing limitations implemented by the boards within Paragon. When a user attempts to use a standard listing as a CMA subject property, Paragon will determine if the user has permissions to the listing. If so, the listing will be added as a subject property. If the user does not have permissions to use the listing it may not be added as a subject property. An error will display advising the user that they are prohibited from using the listing in the CMA.

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6/15/2018

BK MLS Solutions

Internal and Client Use Only

8

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Figure A: Adding a listing directly to the CMA via the CMA Wizard

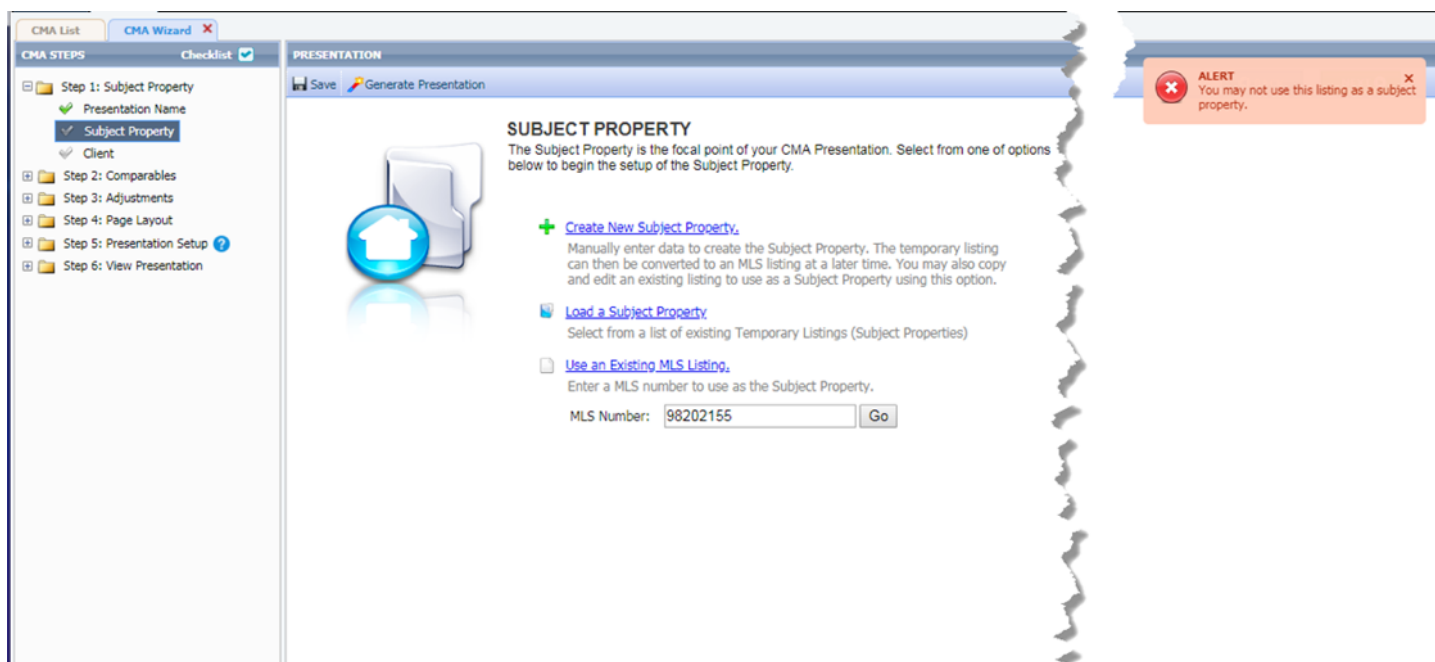
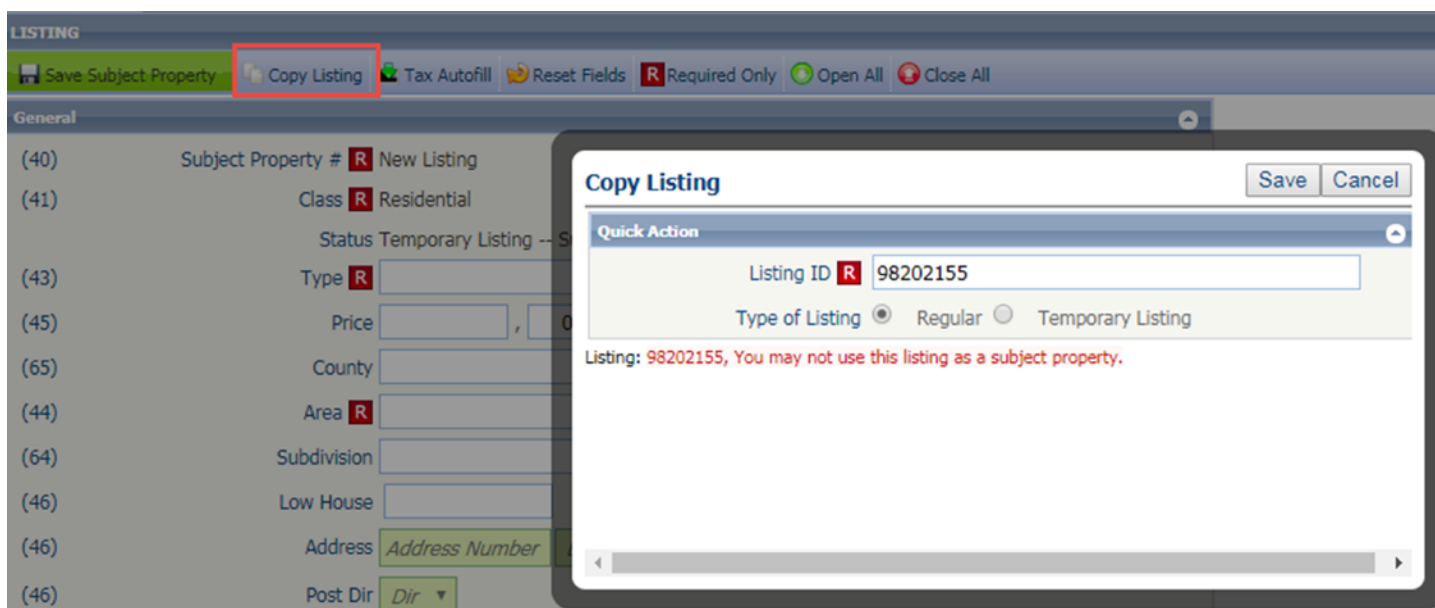


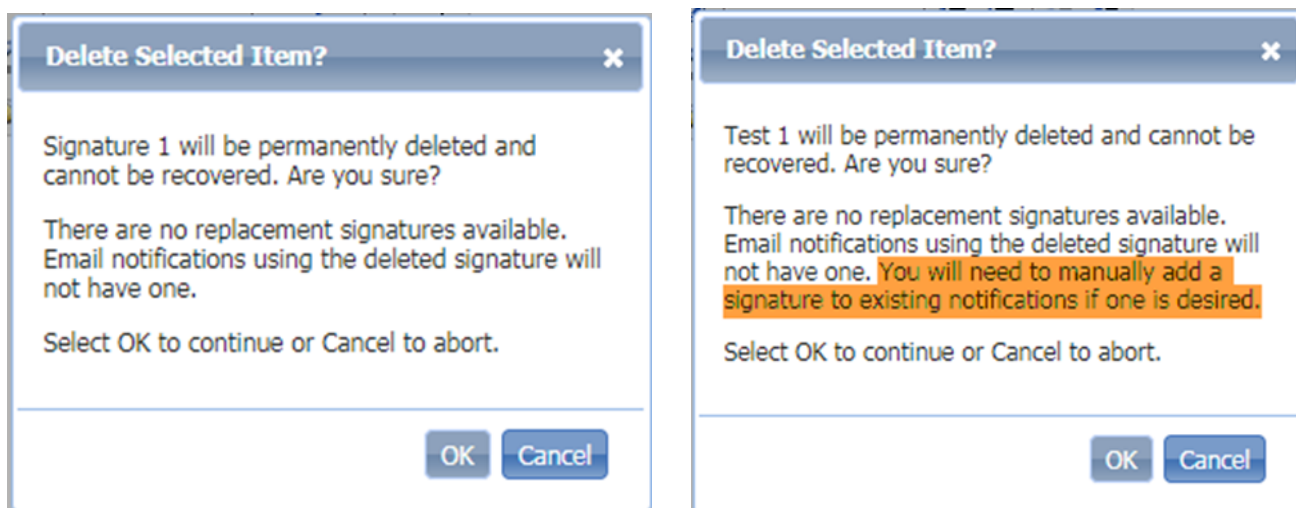
Figure B: Add listing to Subject Property via LIM



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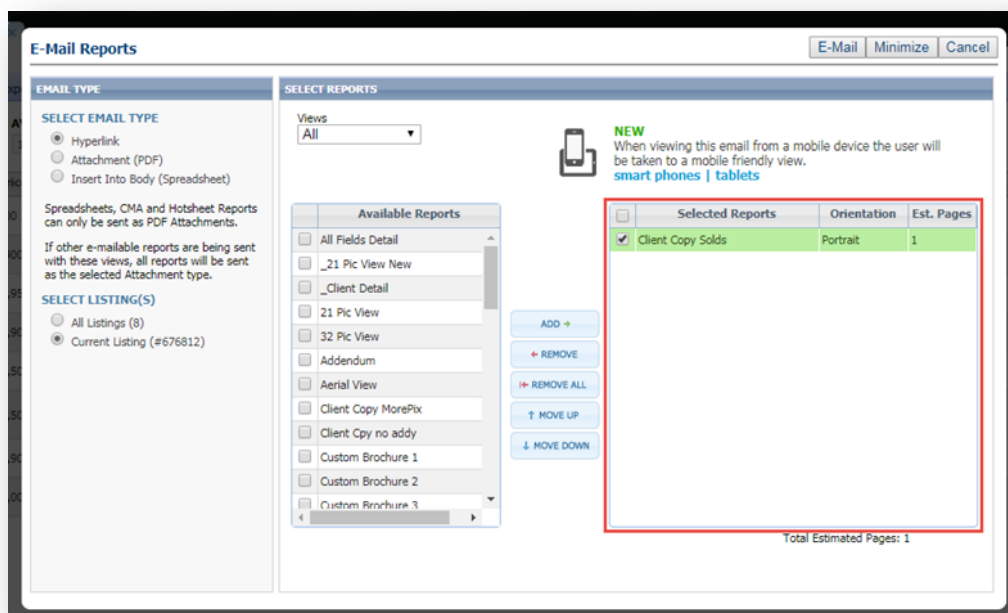


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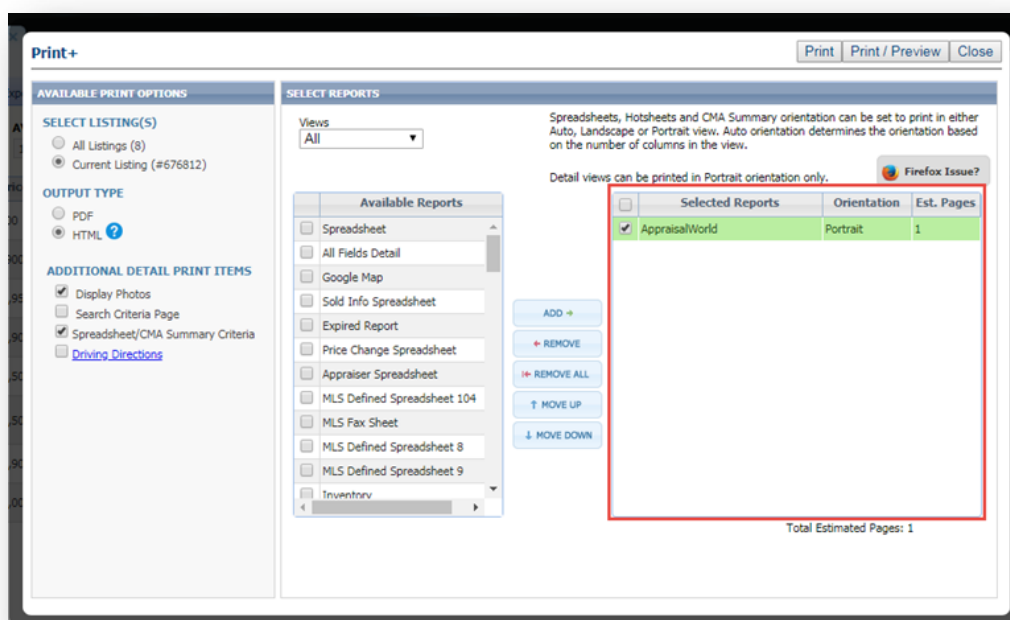
The Email and Print+ modals have been refactored to fit the default data into the selected reports section without the need for a scrollbar. If one of the columns is resized by a user, a scrollbar may be displayed and works as expected.

Figure A: E-Mail Report Modal



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Figure B: Print + Modal



Third Party Integrations Update

In 5.64, we introduced third party integrations into the Collaboration Center site. In 5.65, we are following up and adding this feature into the Collablink and the Public Detail view of Collaboration Center.

Collablink: This is the mobile view of emailed listings from Paragon. Consumers who open listing emails from their agents will go to a mobile friendly view called, “Collablink”.

Public Detail: If a prospective buyer emails a listing from the Collaboration Center to a friend, family member, etc., they will receive a link to that detailed view. That detailed view is a public view that shows a detailed report of the listing called, “Public Detail”.

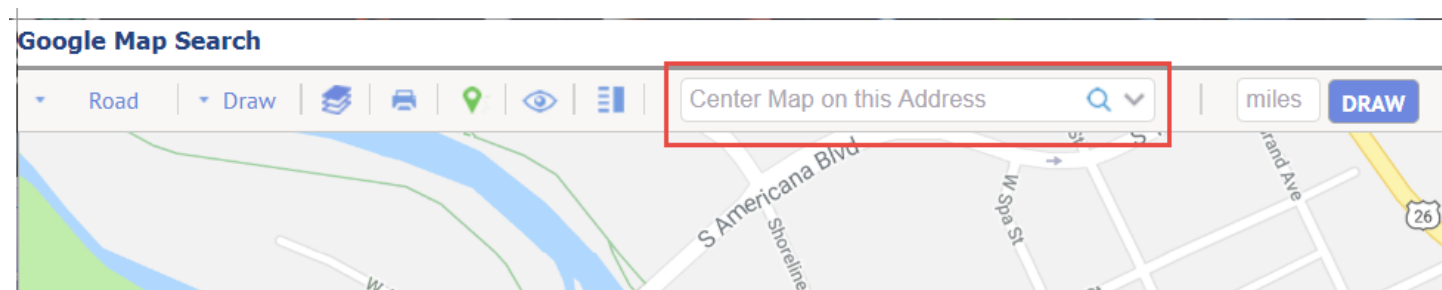
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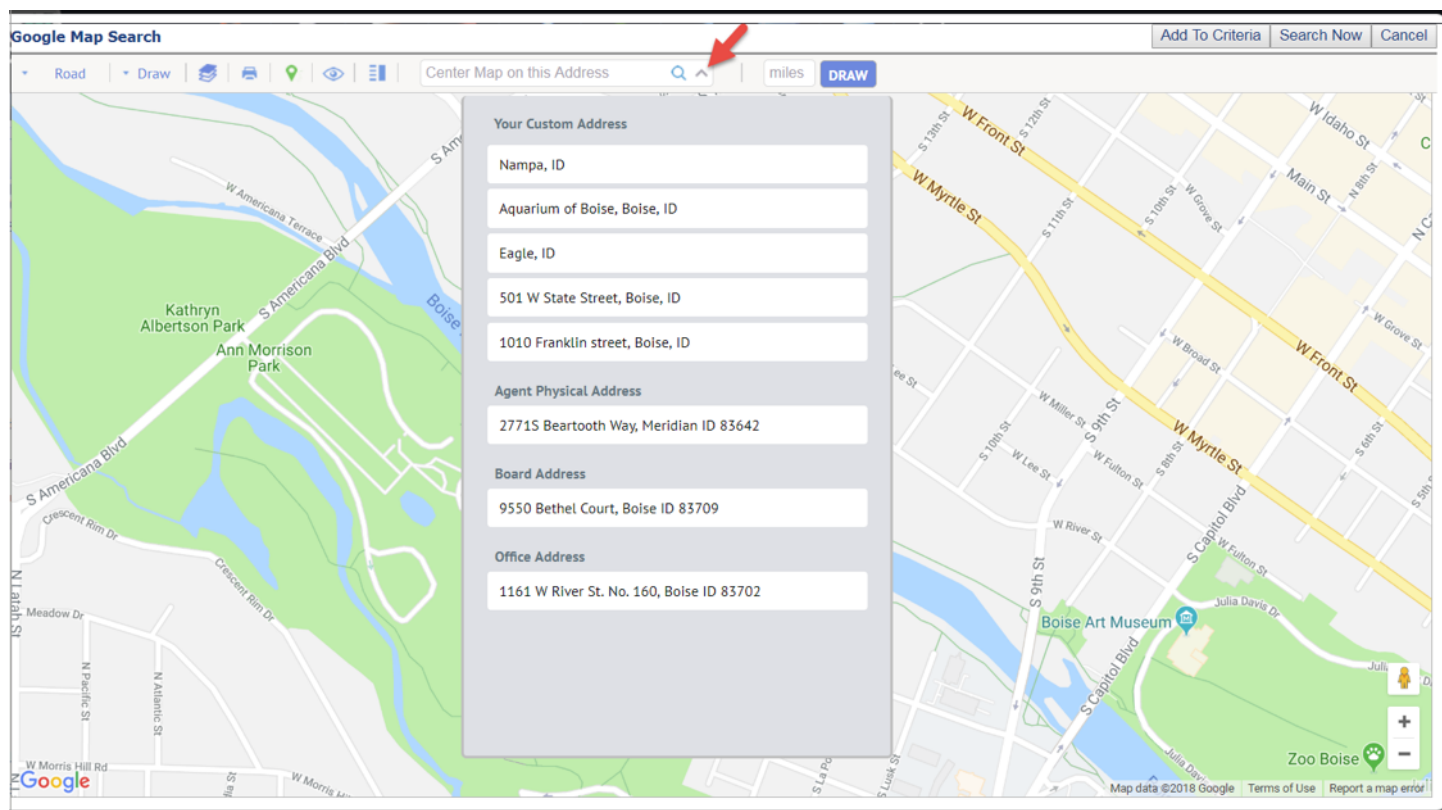
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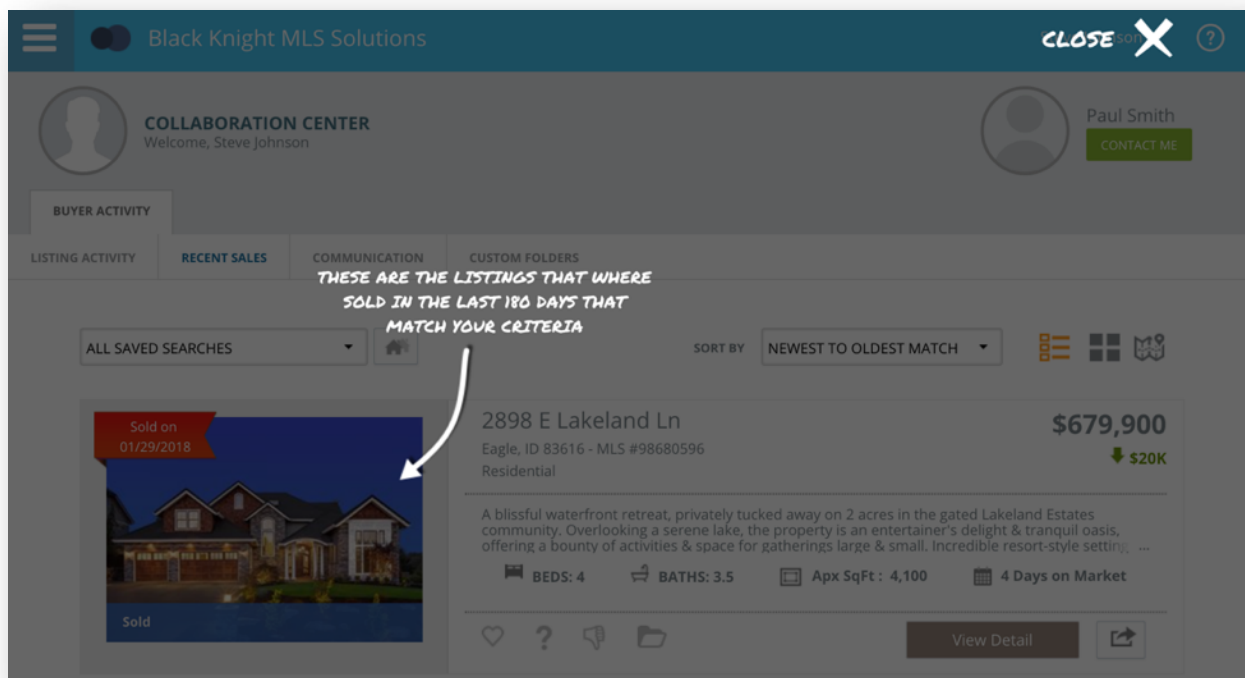
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Figure A: Added CMA Preference Wizard to CMA menu

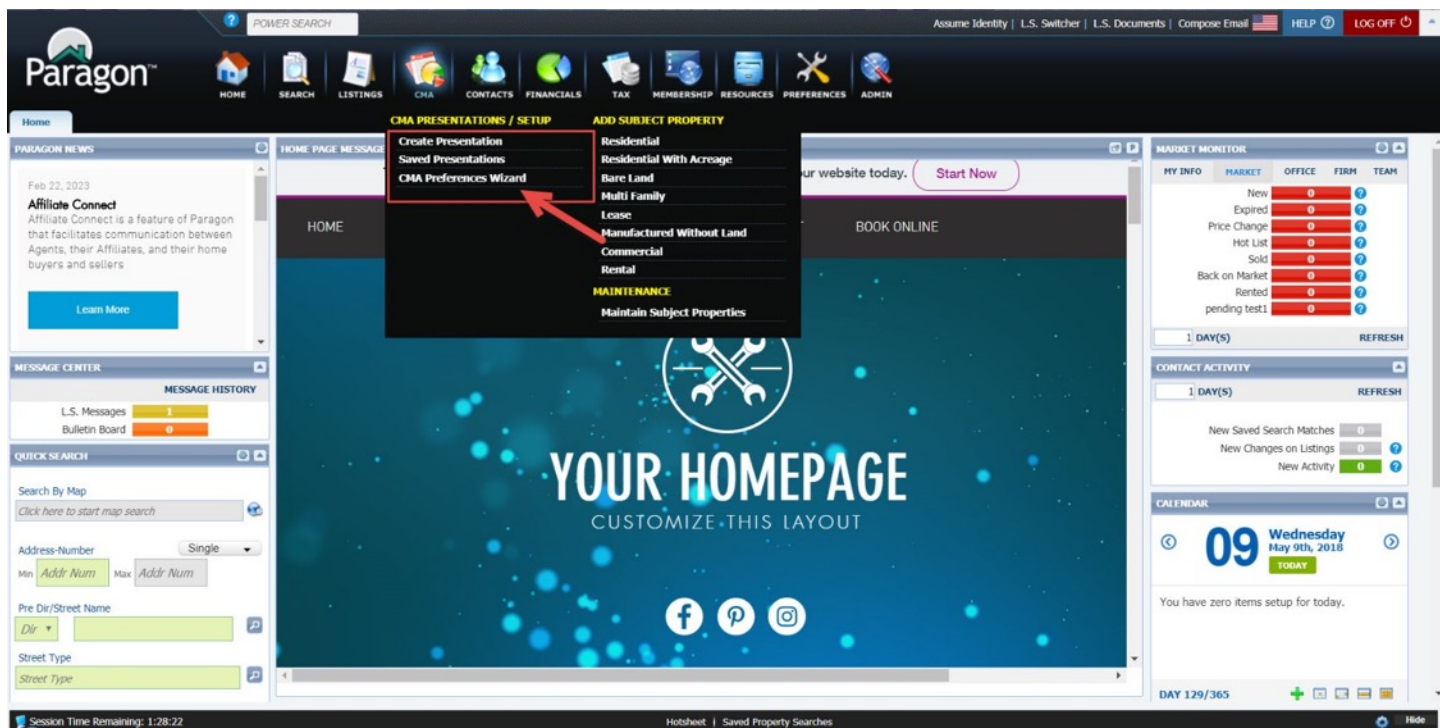
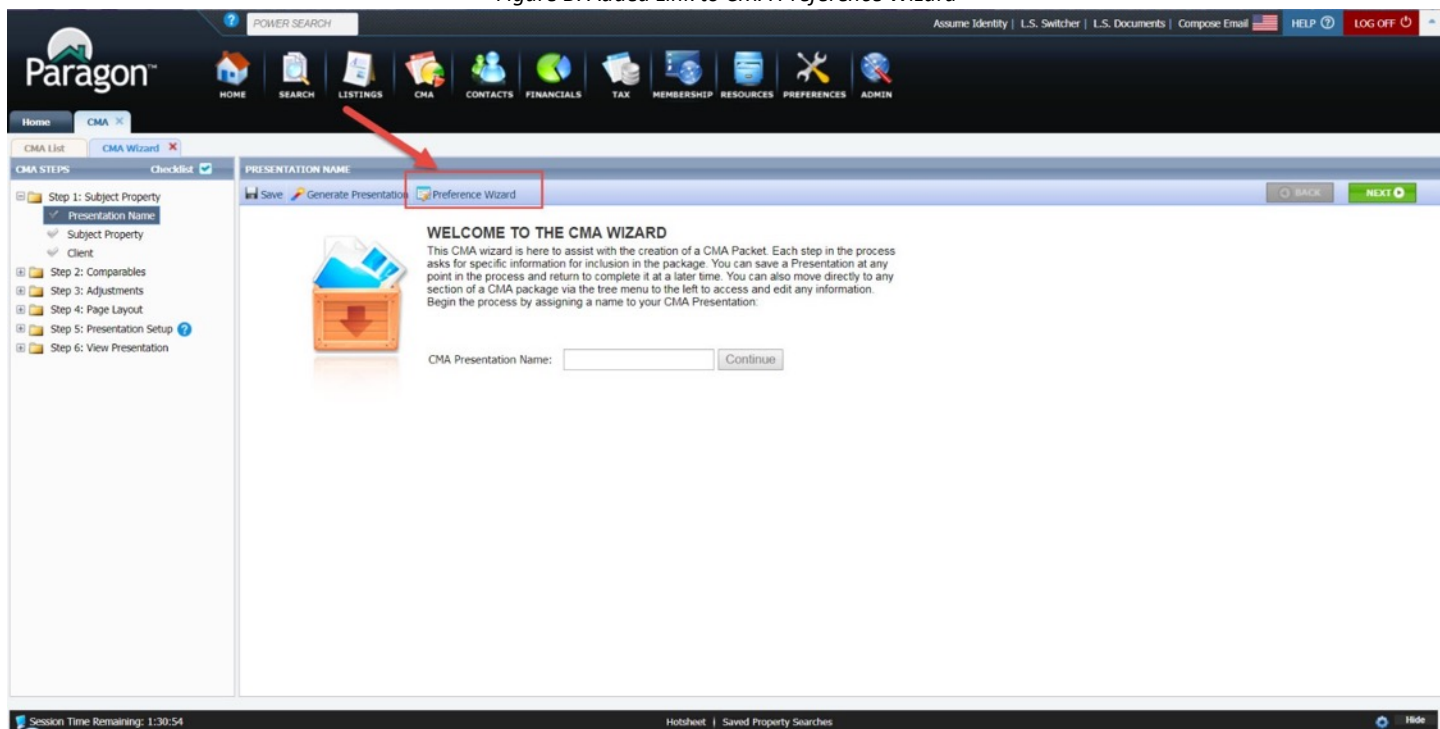


Figure B: Added Link to CMA Preference Wizard



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Figure C: Added Link under Preferences Menu

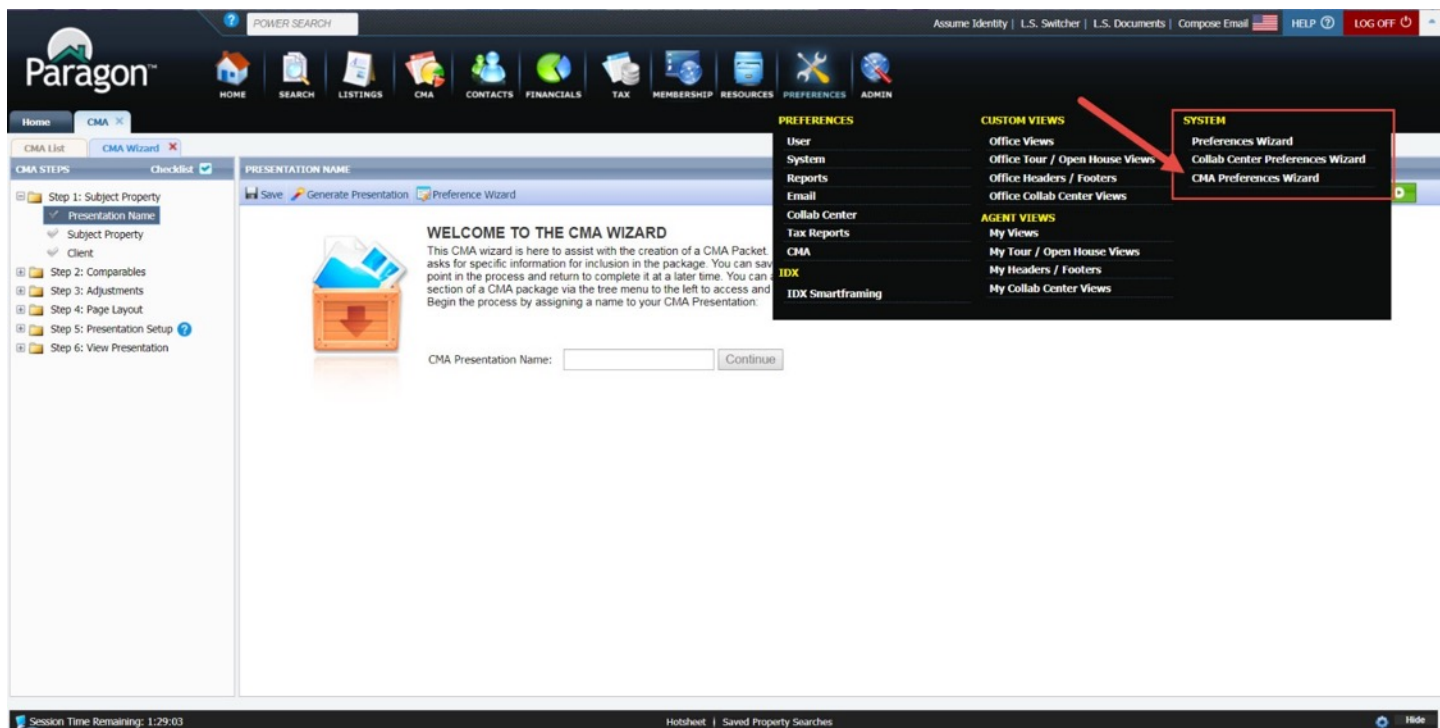
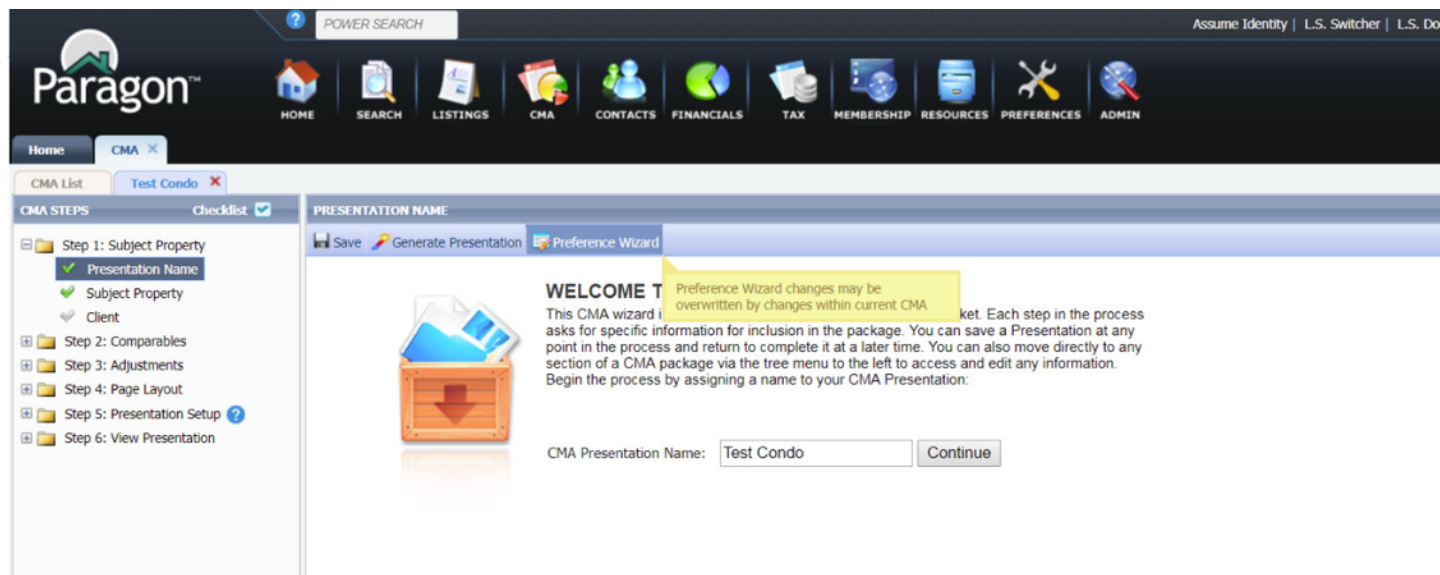


Figure D: Welcome to CMA Wizard page

When the user hovers over the Preference Wizard link it will give a warning that any changes in the CMA Preference Wizard may be overwritten by changes within the current CMA.

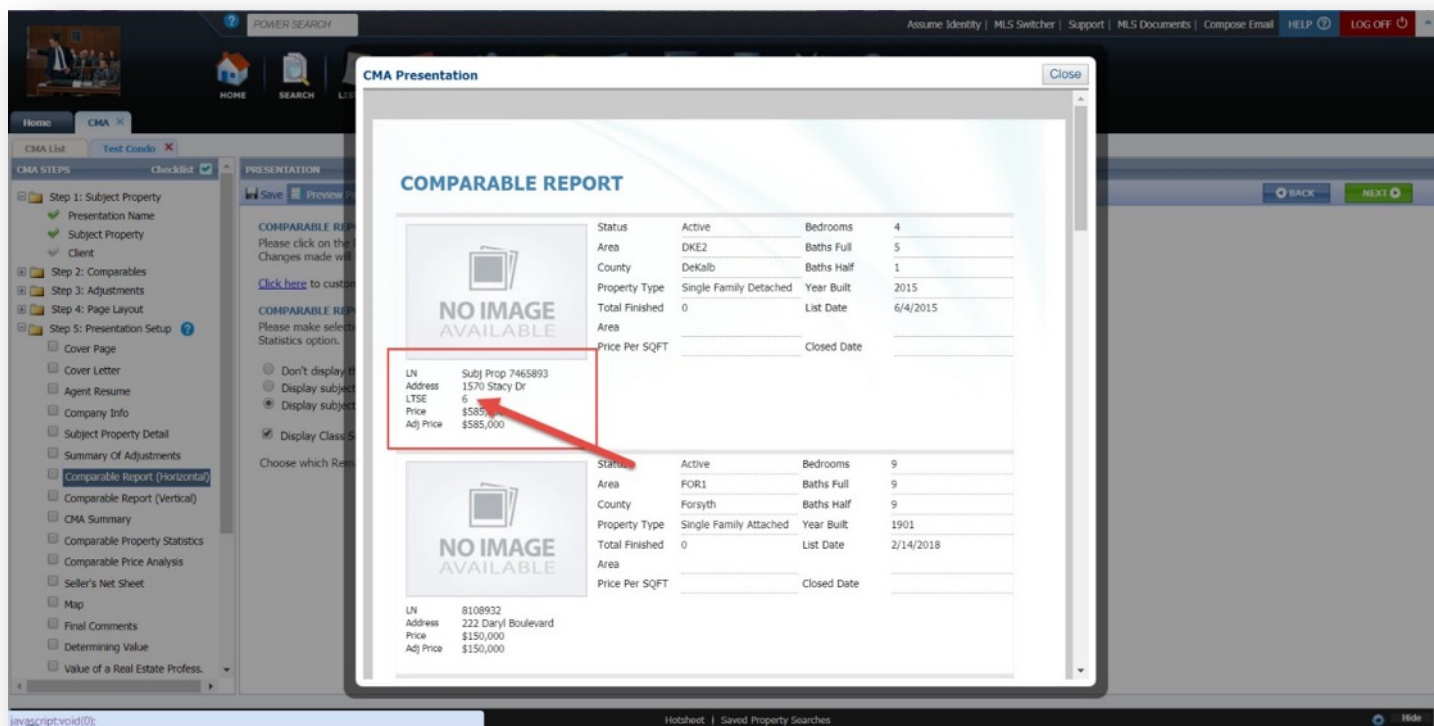


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Address 2 Added to Comparable Reports and CMA Maps

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Figure A: Horizontal Comparable Report

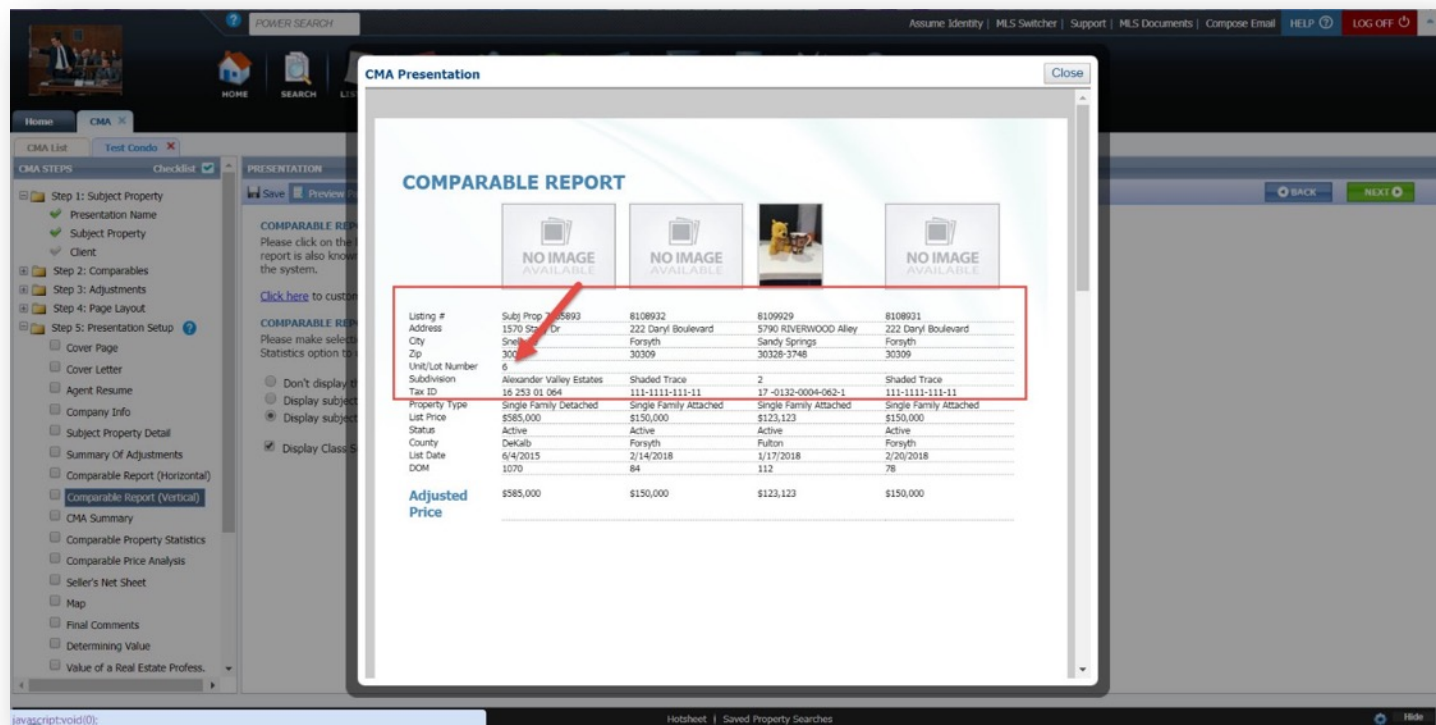


COMPARABLE REPORT

Property	Status	Area	County	Property Type	Total Finished	Area	Price Per SQFT	Closed Date
Subj Prop 7465893 LN Address 1570 Stacy Dr LTSE 6 Price \$585,000 Adj Price \$585,000	Active	DKE2	DeKalb	Single Family Detached	0			
8108932 LN Address 222 Daryl Boulevard Price \$150,000 Adj Price \$150,000	Active	FOR1	Forsyth	Single Family Attached	0			

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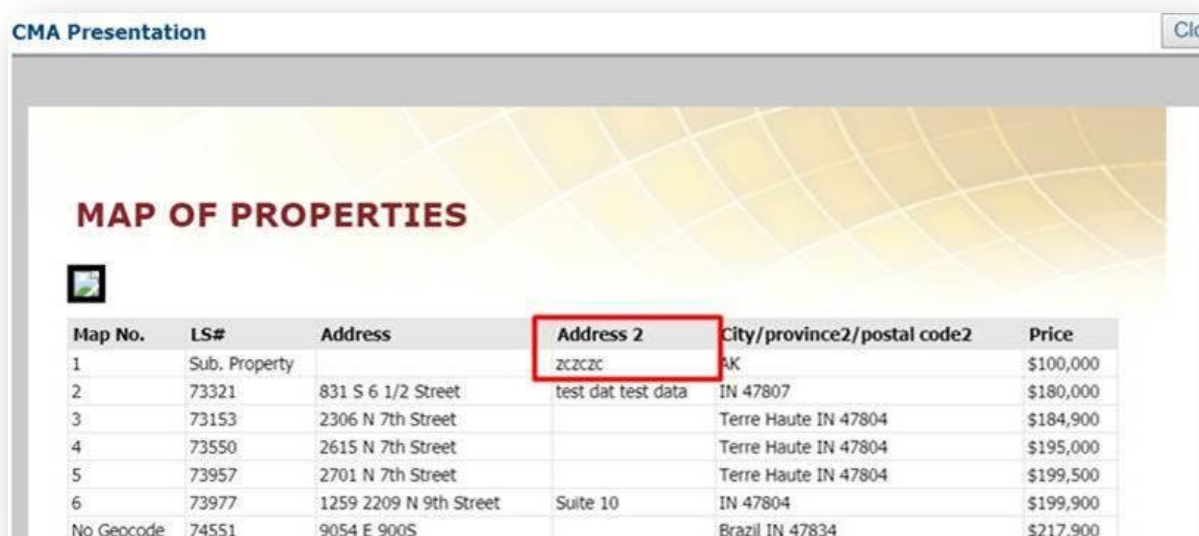
Figure B: Vertical Comparable Report



COMPARABLE REPORT

Listing #	Sub Prop 735493	8108932	8109929	8108031
Address	1570 Street Dr	222 Daryl Boulevard	5790 RIVERWOOD Alley	222 Daryl Boulevard
City	Shelby	Forsyth	Sandy Springs	Forsyth
Zip	30080	30309	30328-3748	30309
Unit/Lot Number	6			
Subdivision	Alexander Valley Estates	Shaded Trace	2	Shaded Trace
Tax ID	16-253-01-064	111-1111-111-11	17-0132-0004-062-1	111-1111-111-11
Property Type	Single Family Detached	Single Family Attached	Single Family Attached	Single Family Attached
List Price	\$585,000	\$150,000	\$123,123	\$150,000
Status	Active	Active	Active	Active
County	DeKalb	Forsyth	Fulton	Forsyth
List Date	6/4/2015	2/14/2018	1/17/2018	2/20/2018
DOM	1070	84	112	78
Adjusted Price	\$585,000	\$150,000	\$123,123	\$150,000

Figure C: CMA Map



MAP OF PROPERTIES

Map No.	LS#	Address	Address 2	City/province2/postal code2	Price
1	Sub. Property		zc2c2c	AK	\$100,000
2	73321	831 S 6 1/2 Street	test dat test data	IN 47807	\$180,000
3	73153	2306 N 7th Street		Terre Haute IN 47804	\$184,900
4	73550	2615 N 7th Street		Terre Haute IN 47804	\$195,000
5	73957	2701 N 7th Street		Terre Haute IN 47804	\$199,500
6	73977	1259 2209 N 9th Street	Suite 10	IN 47804	\$199,900
No Geocode	74551	9054 E 900S		Brazil IN 47834	\$217,900

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Updated Font Colors and Map Legend in CMA

The font colors have been enhanced within the CMA to a black font. This resolved the issue of having too light of a font in some of the themes and removes the difficulty of reading lighter fonts. Every theme now has black font for the text within the body of the CMA.

Figure A: Updated Black Font

CMA Presentation Close

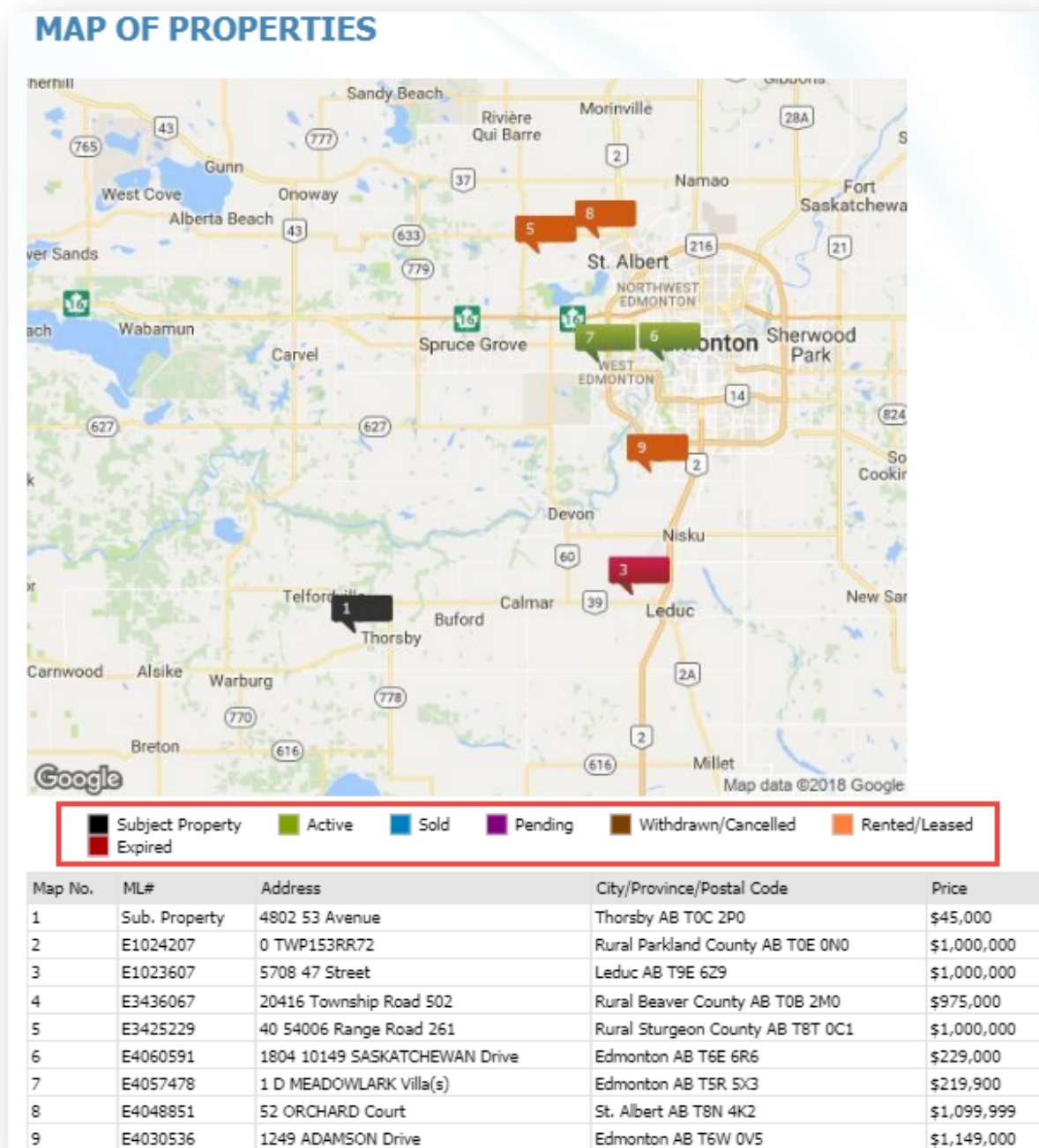
COMPARABLE REPORT

MLS #	98415984	98416011	98466139	98449005
Class	Residential	Residential	Residential	Residential
Type	Condo	Condo	Condo	Condo
Status	Cancelled	Cancelled	Cancelled	Zero Sold Price
Days On Market	84	84	58	26
Price	\$0	\$0	\$0	\$0
Price per SQFT	\$0.00	\$0.00	\$0.00	\$0.00
Area	McCall - 1800	McCall - 1800	Boise North - 0100	Boise North - 0100
Subdivision	0 Not Applicable	0 Not Applicable	Royal Plaza	Aspens Condos
Address	1305 Ponderosa Street, Unit 4	1305 Ponderosa Street, Unit 14	1112 W Main Street #502	851 W Front Street #508
City	McCall	McCall	Boise	Boise
Zip	83638	83638	83702	83702
# Beds	3	2	2	1
# Baths	1.0	1.0	2.0	1.0
Apx SqFt	878	761	2176	589
Age	31 - 50 Years	31 - 50 Years	New-Never Occupied	New-Never Occupied
Land Size	None	None	None	None
Closing Date				12/1/2010
Adjusted Price	\$0	\$0	\$0	\$0

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Figure B: Map Legend



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MLS Customizations and Administration

All options in this section are either configurable via MLS Administration controls or by your System Support Manager as noted.

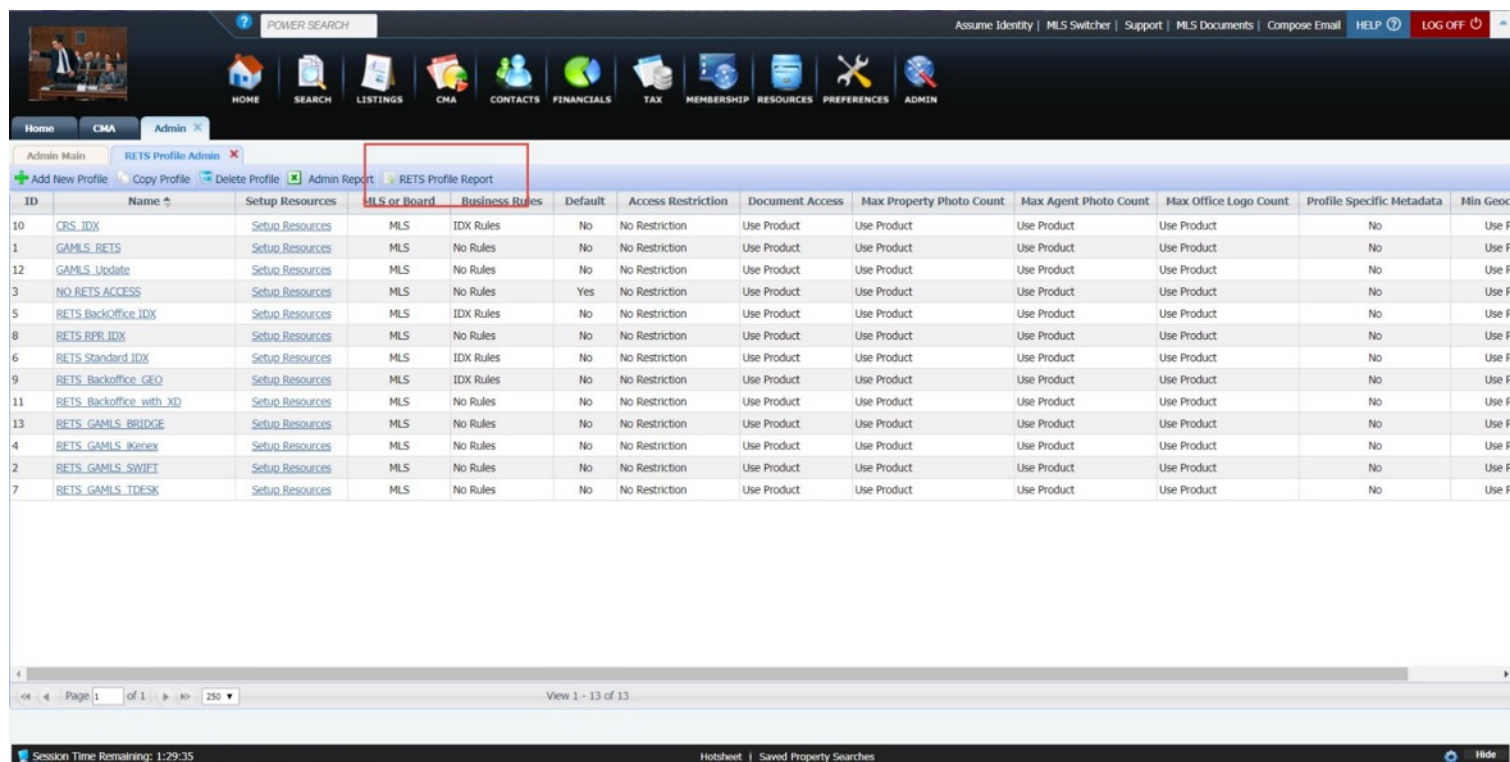
Secured URL for Paragon and Publink

Although some security measures were already in place, in an effort to increase that security, Paragon and Publink are being modified to display in full SSL throughout the applications. You will notice that the web address and subsequent pages now begins with \\\https. In a near future release, Mobile, IDX, Client Collaboration Center, and Paragon Affiliate Connect will be switched to full SSL. This is an ongoing process whereby we'll be monitoring system access and system performance, so stay tuned for additional information as it arises. **Please Note:** For a smooth User Interface experience, it's important that any external framed in web pages are also set to https where possible.

Fields Added to RETS Profile Report

Additional information has been added to the RETS Profile Report for each agent. These fields will appear on the report even when not completed. For the fields to provide the value intended, requires Agents to fully complete their profile information. Additionally, accessing the RETS Profile Report has been made a little easier. It can now be accessed by selecting it from the tool bar within the Admin\RETS Profile Admin menu.

Figure A: Admin\RETS Profile Admin menu



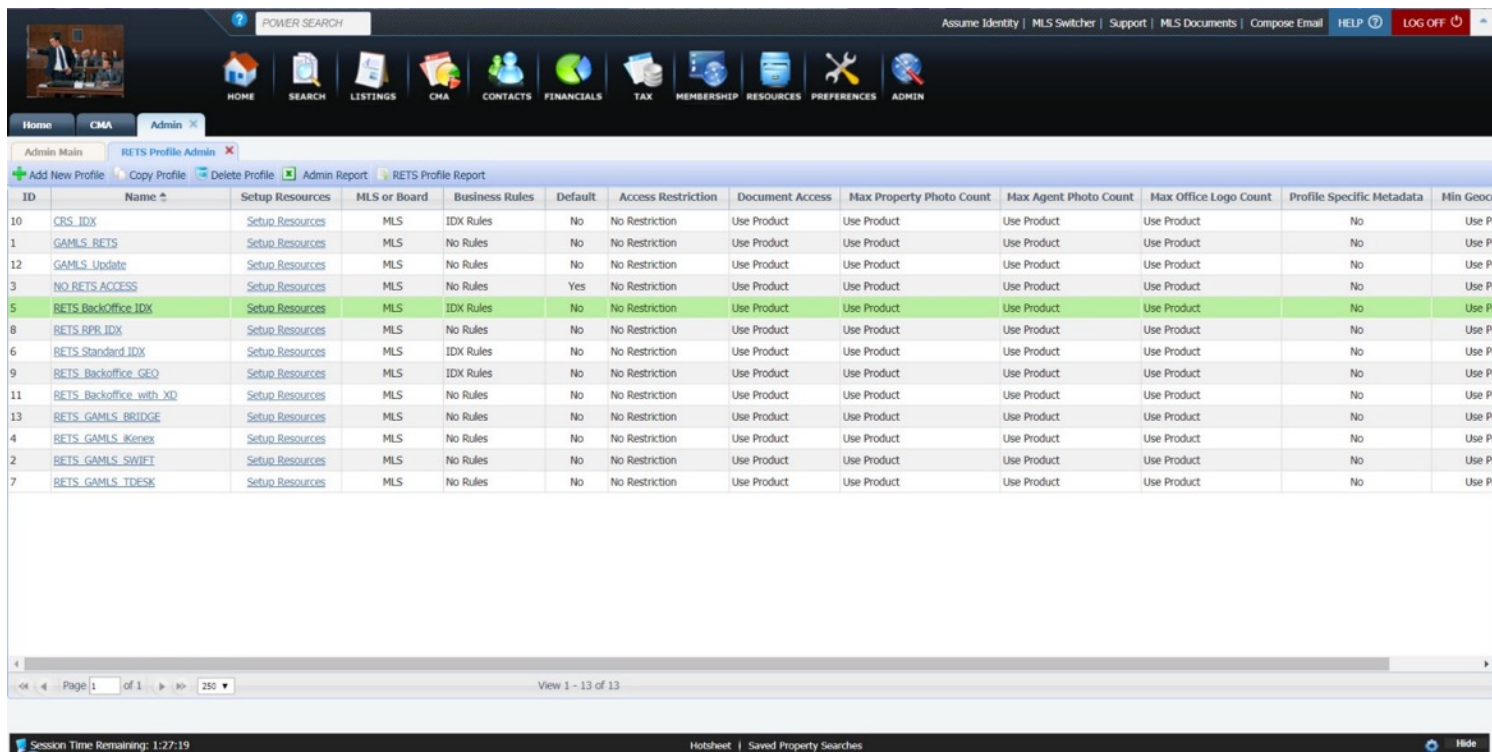
The screenshot shows the Paragon v5.65 Admin interface. The top navigation bar includes links for HOME, SEARCH, LISTINGS, CMA, CONTACTS, FINANCIALS, TAX, MEMBERSHIP, RESOURCES, PREFERENCES, and ADMIN. The ADMIN menu is expanded, showing options like Admin Main, RETS Profile Admin, Add New Profile, Copy Profile, Delete Profile, Admin Report, and RETS Profile Report. The RETS Profile Report option is highlighted. Below the navigation bar, a table lists various RETS profiles with columns for ID, Name, Setup Resources, MLS or Board, Business Rules, Default, Access Restriction, Document Access, Max Property Photo Count, Max Agent Photo Count, Max Office Logo Count, Profile Specific Metadata, and Min Geoc.

ID	Name	Setup Resources	MLS or Board	Business Rules	Default	Access Restriction	Document Access	Max Property Photo Count	Max Agent Photo Count	Max Office Logo Count	Profile Specific Metadata	Min Geoc
10	CBS_IDX	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
1	GAMLS_RETS	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
12	GAMLS_Update	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
3	NO RETS ACCESS	Setup Resources	MLS	No Rules	Yes	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
5	RETS Backoffice_IDX	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
8	RETS RPRI_IDX	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
6	RETS Standard_IDX	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
9	RETS Backoffice_GEO	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
11	RETS Backoffice_with_XD	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
13	RETS GAMLS_BRIDGE	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
4	RETS GAMLS_Ikenex	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
2	RETS GAMLS_SWIFT	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
7	RETS GAMLS_TDESK	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr

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Figure B: Row Selection

Users can now select a row from RETS Admin and then select the Admin Report and it will prefill the search criteria for the user.



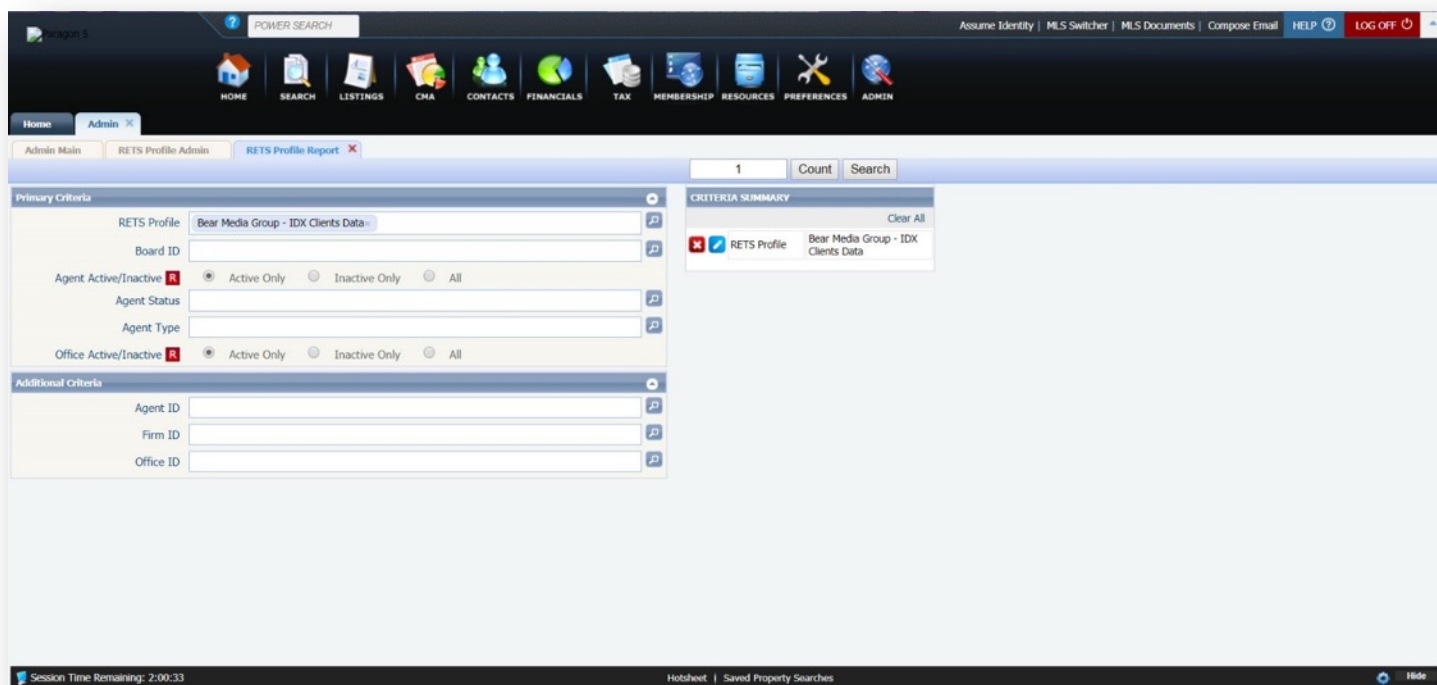
ID	Name	Setup Resources	MLS or Board	Business Rules	Default	Access Restriction	Document Access	Max Property Photo Count	Max Agent Photo Count	Max Office Logo Count	Profile Specific Metadata	Min Geoc
10	CRS_IDX	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
1	GMLS_BETS	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
12	GMLS_Update	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
3	NO RETS ACCESS	Setup Resources	MLS	No Rules	Yes	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
5	RETS BackOffice IDX	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
8	RETS RPR IDX	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
6	RETS Standard IDX	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
9	RETS Backoffice GEO	Setup Resources	MLS	IDX Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
11	RETS Backoffice with XD	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
13	RETS GMLS BRIDGE	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
4	RETS GMLS iKenes	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
2	RETS GMLS SWIFT	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr
7	RETS GMLS TDESK	Setup Resources	MLS	No Rules	No	No Restriction	Use Product	Use Product	Use Product	Use Product	No	Use Pr

Page 1 of 1 | View 1 - 13 of 13

Session Time Remaining: 1:27:19 | HotSheet | Saved Property Searches

Paragon v5.65 Release Enhancements_V2

Figure C: Report Criteria Prefilled



POWER SEARCH

Assume Identity | MLS Switcher | MLS Documents | Compose Email | HELP | LOG OFF

HOME SEARCH LISTINGS CMA CONTACTS FINANCIALS TAX MEMBERSHIP RESOURCES PREFERENCES ADMIN

Home Admin

Admin Main RETS Profile Admin RETS Profile Report

1 Count Search

Primary Criteria

RETS Profile: Bear Media Group - IDX Clients Data

Board ID

Agent Active/Inactive: ☒ Active Only ☐ Inactive Only ☐ All

Agent Status

Agent Type

Office Active/Inactive: ☒ Active Only ☐ Inactive Only ☐ All

Additional Criteria

Agent ID

Firm ID

Office ID

CRITERIA SUMMARY

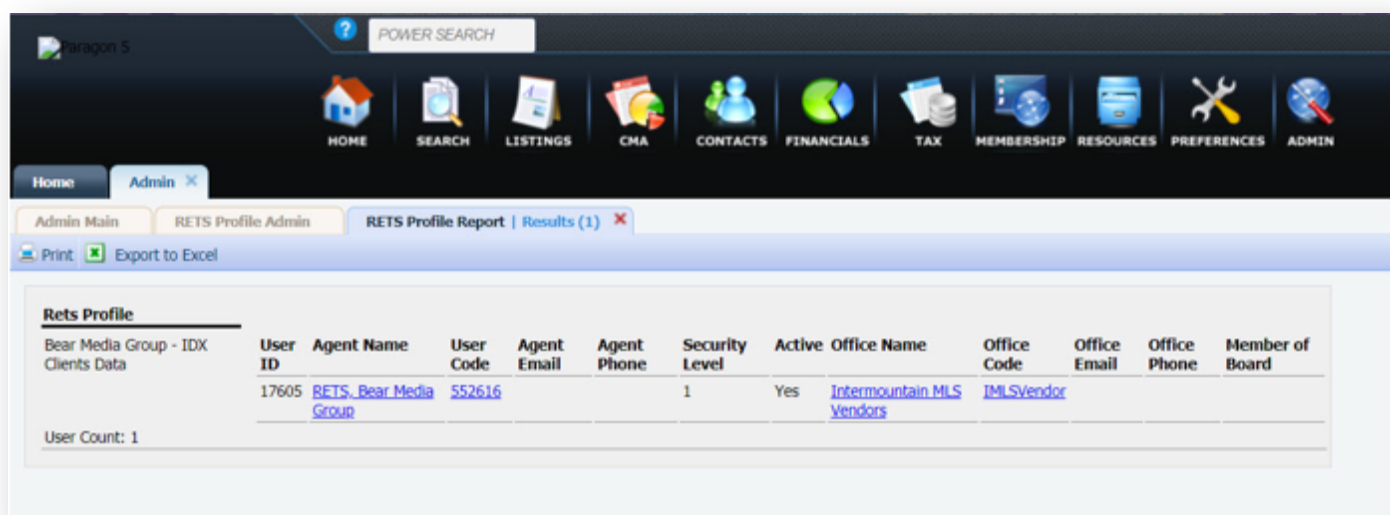
Clear All

RETS Profile: Bear Media Group - IDX Clients Data

Session Time Remaining: 2:00:33

HotSheet | Saved Property Searches

Figure D: RETS Profile Report with New Fields



POWER SEARCH

HOME SEARCH LISTINGS CMA CONTACTS FINANCIALS TAX MEMBERSHIP RESOURCES PREFERENCES ADMIN

Home Admin

Admin Main RETS Profile Admin RETS Profile Report | Results (1)

Print Export to Excel

RETS Profile

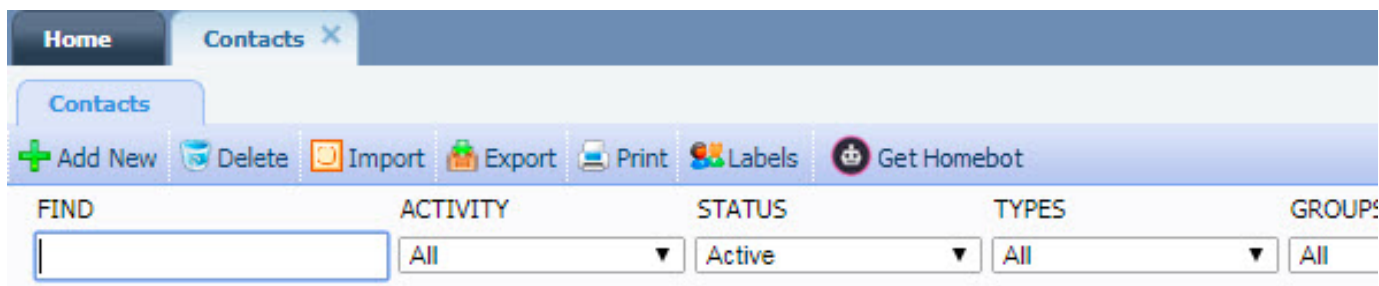
User ID	Agent Name	User Code	Agent Email	Agent Phone	Security Level	Active	Office Name	Office Code	Office Email	Office Phone	Member of Board
17605	RETS_Bear Media Group	552616			1	Yes	Intermountain MLS Vendors	IMLSVendor			

User Count: 1

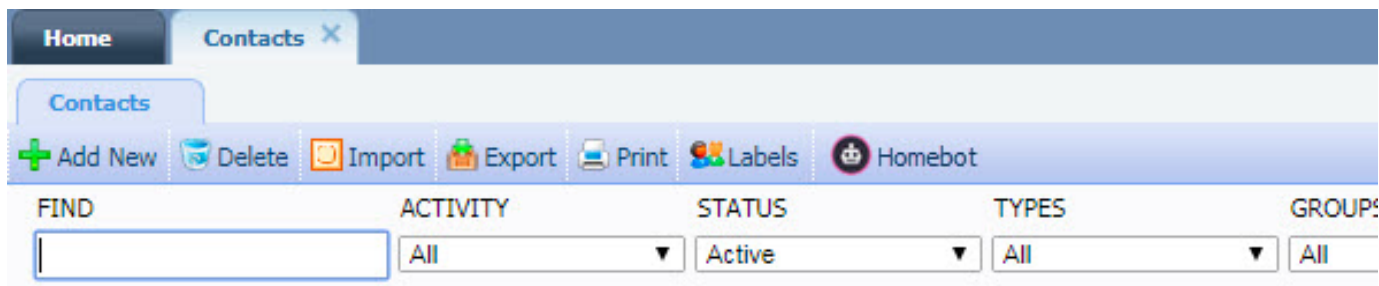
Paragon v5.65 Release Enhancements_V2

“Get Homebot” Button Added to Contacts

For MLS’s where Homebot is activated, in order to ease use and help increase the adoption rate for Homebot, a “Get Homebot” option is being added to the Contacts menu above the Contacts grid. If an agent does not yet have an account, the text will read “Get Homebot” and when clicked, will launch a new browser window/tab to begin the registration process.



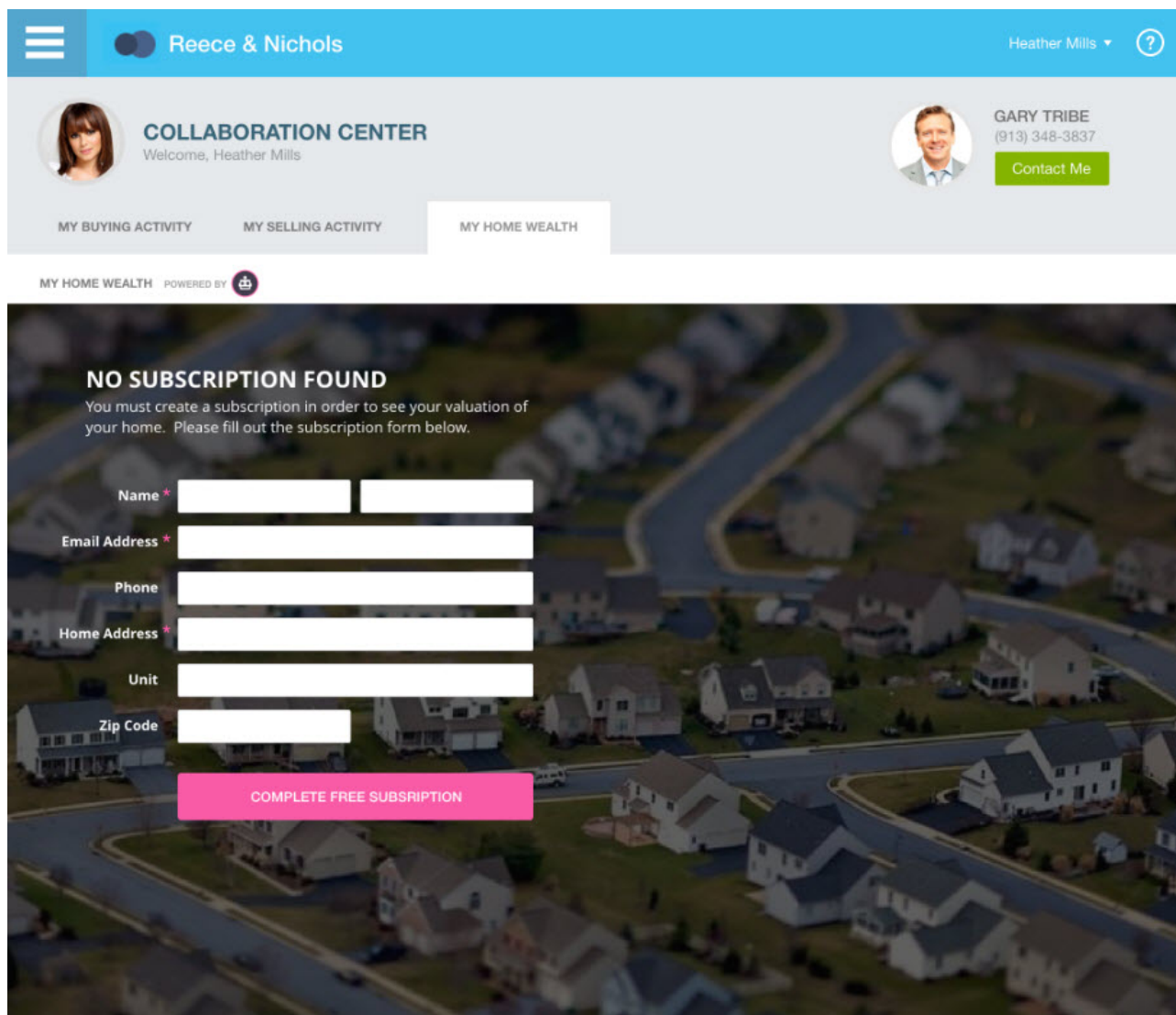
After the agent has registered, the next time the agent accesses Contacts, the text will read “Homebot” and take the agent directly to his/her Contacts Activity page in Homebot.



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Homebot Client Registration in Collab Center

For MLS's where Homebot is activated, in the event that an agent has not yet subscribed their contact to Homebot from the Contact Manager in Paragon, the MY HOME WEALTH tab in Collaboration Center will provide the subscription form so the contact can register themselves. Currently, if the contact is not subscribed, the MY HOME WEALTH tab is hidden. With this new feature, the tab will always be present if the agent has a Homebot account.



The screenshot displays the Paragon Collaboration Center interface. At the top, a blue header bar contains a menu icon, the name 'Reece & Nichols', and a user profile for 'Heather Mills' with a help icon. Below the header, the main content area is divided into two sections. On the left, a profile card for 'COLLABORATION CENTER' welcomes 'Heather Mills' and lists three tabs: 'MY BUYING ACTIVITY', 'MY SELLING ACTIVITY', and 'MY HOME WEALTH'. On the right, a card for 'GARY TRIBE' (913) 348-3837 includes a 'Contact Me' button. Below the tabs, a banner for 'MY HOME WEALTH' is powered by Homebot. The main content area features a message: 'NO SUBSCRIPTION FOUND. You must create a subscription in order to see your valuation of your home. Please fill out the subscription form below.' The form includes fields for Name, Email Address, Phone, Home Address, Unit, and Zip Code, followed by a pink 'COMPLETE FREE SUBSCRIPTION' button. The background of the form is an aerial view of a suburban neighborhood.

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Create Fields for Listing City/State/Zip for Reports

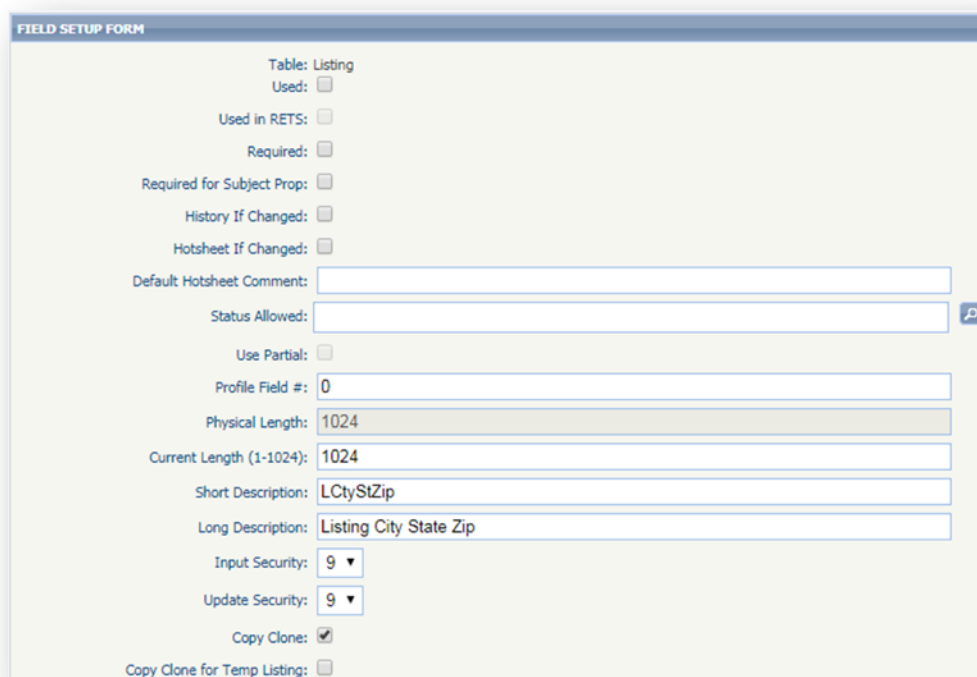
When adding a listing's city, state/province, and zip/postal code to a custom report each of these elements must be added individually. Users have to make sure that each field is added in the correct order and formatted correctly which can be an arduous task. In order to help users add these values to reports more efficiently, a new report field has been created. This field will add the listing's city, state or province, and zip or postal code in a single report element. This is an optional feature that can be used as needed.

The new field will be included in the listing table for each listing class. If needed, the field can be enabled like any other listing table field. The default field name is Listing City State Zip. The field can be renamed if necessary.

Since the field is designed for reporting purposes, there are several field attributes that should not be enabled:

- i. Used in RETS
- ii. Required (standard or subject property listings)
- iii. History or Hotsheet if Changed
- iv. Status Allowed
- v. Input and Update Security
- vi. Type
- vii. Searchable
- viii. Collab Center Edit
- ix. Sold

Figure A: Field Setup Form



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Once the field is enabled it can be added to custom reports, spreadsheet views, and legacy reports.

Figure B: Report view

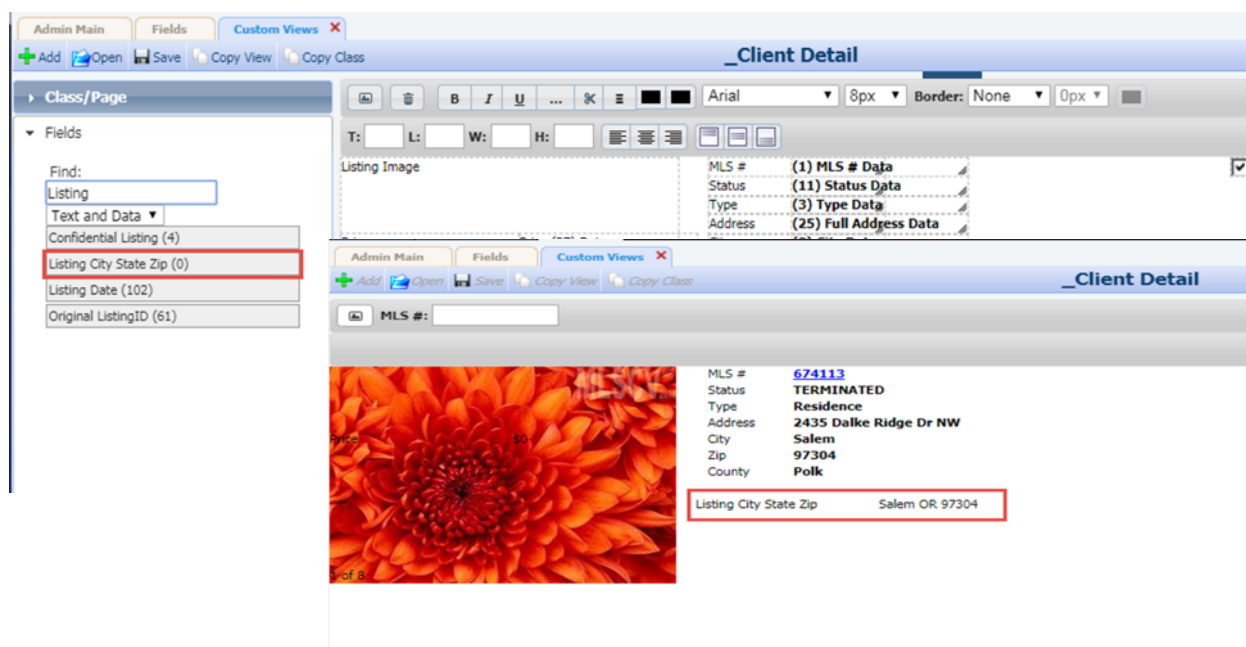


Figure C: Spreadsheet view

AppraisalWorld Field Prefs

Listing: [Listing] Contain: Residential Group: Listing Name: AppraisalWorld

Available	Selected
Name	Name
Confidential Listing	Address
Listing City State Zip	Post Direction
Listing Date	City

Residential-JT1 (Default) | AppraisalWorld (18)

Checked All E-mail Save Print Export Customize Correction Actions

TOTAL	HIGH	LOW	AVG	MED	HIGH	LOW	AVERAGE	MEDIAN
LISTING COUNT: 18	DAYS ON MARKET: 164	0	52	35	LIST PRICE: \$295,000	\$280,000	\$288,470	\$289,000
					SOLD PRICE: \$0	\$0	\$0	\$0

?	Stat	MLS #	Price	Address	Listing City State Zip
1	PND	674896	\$280,000	2955 Breckenridge St	Salem OR 97304
2	PND	672634	\$282,507	919 Ike Mooney Rd	Silverton OR 97381
3	PND	658234	\$284,900	1135 Lakewood Dr	Albany OR 97321
4	PND	672717	\$285,000	1420 NE Hoffman Dr	Mcminnville OR 97128
5	PND	675632	\$285,535	2638 Kingston Wy (HS 15) NONE	Albany OR 97321
6	PND	675351	\$286,000	235 NW Douglas St	Dallas OR 97338

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Introducing Paragon Affiliate Connect

Affiliate Connect (AC) is a feature of Paragon that facilitates communication between real estate agents, their affiliates, and their consumers (i.e., home buyers and sellers). Affiliates are the agents preferred group\team of home related specialists such as loan officers, settlement officers, home inspectors, etc. This feature allows MLSs to onboard and manage affiliates more easily. Agents can build and manage their affiliate groups and brokers can create and manage office-level affiliate groups that all agents within their office can utilize. Watch for news on this exciting new Paragon initiative and additional features that will be coming in future releases.

Figure C: Affiliate Connect in Four Easy Steps

