



AFFILIATES

a council of the

Omaha Area Board of REALTORS®

11830 Nicholas Street | Omaha, Nebraska 68154 | Office 402-619-5553 | Fax 402-619-5559 | www.oabrAffiliates.com

AFFILIATE COUNCIL MEETING Tuesday February 16, 2021 9:00 a.m.

Agenda

- I.** Call meeting to order
- II.** Approval of Minutes from January 19, 2021
- III.** Introductions
 - a) Guests
 - b) New Member Introductions
 - c) Current Member Introductions
- IV.** President Report- Eric Petersen
- V.** Treasurer Report – Jeanne Lamoureux
- VI.** Affiliate Events Update
 - a) OABR Golf (2021) – Summer Franco
 - b) Affiliate Only Party (2021) – Mary Sladek
 - c) Turkey Bowling Toys for Tots (2021)
- VII.** Committee Updates
 - a) Food Drive – Wendy Walker
 - b) Education – PK Kopun, Mary Byrnes
 - c) OABR Social Events – Erin Trescott
 - d) RPAC – Paul Kottich
 - e) WCR – Jeanne Lamoureux
 - f) YPN – Amy Dritley
 - g) Think Affiliates First – Brent Rasmussen
 - Facebook – Sam Kasun of Pixel Fire Marketing
 - O - 402-214-5053 C - 402-619-9919
 - social@pixelfiremarketing.com
 - h) New Member Committee – John Harrison
 - i) MOBA – Wendy Walker
- VIII.** New Business
- IX.** Other Business –
- X.** Testimonials
- XI.** Speakers
- XII.** Adjournment, next meeting Tuesday March 16, 2021 at 9:00 am

Affiliate Facebook Group <https://www.facebook.com/Affiliates - a council of the Omaha Area Board of Realtors/>

The role of the Affiliates is to promote business relationships and services to REALTOR® members actively solicit Affiliate membership in the Board and promote ethical business practices of Affiliate members



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AFFILIATE COUNCIL MINUTES

January 19, 2021

The meeting was called to order.

Present:

President Eric Petersen	Jan Eggenberg	Mark McGee
Secretary Katie Lieffers	Summer Franco	Chris Myers
Lori Bonnstetter	Charissa Hansen	Jennifer Petersen
Lou Bozak	John Harrison	Mary Sladek
Kayla Cunningham	PK Kopun	Matt Thiel
Melanie Doeschot	Paul Kottich	Erin Trescott
Amy Dritley	Laura Longo	Wendy Walker

I. Call meeting to order

II. Approved Minutes from 11.17.2020 - Summer Franco motions to approve, Eric Peterson seconded.

III. Introductions – Asked how your New Years have changed compared to previous NYE.

IV. President Report- Eric Petersen

- Still discussing having a Hybrid setting where we can do affiliates meeting partially in person and have others join virtually. OABR REALTOR Safety is a huge issue due to recent events.

V. Treasurer Report – Jeanne Lamoureux

Treasurer report not in minutes. Will check with Jeannie.

VI. Affiliate Events Update

- Golf?? Eric asked if Summer will chair again or have any info? She wants to keep at Indian Creek, shooting for September, when school is back in session.
- Affiliate Only Party (Sept or Oct)** – Mary Sladek said it's usually in Oct. Asked if we should move up to spring? Yes.
- Toys for Tots – Kim Moneto will be the chair! She was not on the call.

VII. Committee Updates

- Food Drive – Wendy Walker**, Lori Bonnstetter spoke about the Volunteer Day event will be Feb 10th. The committee have been meeting 2 times a month. Only the social events committee will be allowed to attend the Volunteer Day in person. They can still advertise which brokerage is in the lead for donations, for a friendly competition.
- Education** – PK Kopun, not able to attend the meeting.
- OABR Social Events** – Erin Trescott, had to get off call early. Discussed chili cookoff again.
- RPAC** – Paul Kottich reported in 2020 they raised 147,000!!! New goal is 148k, target date is Dec 1, 2021
- WCR** – Jen Monjaras will be installed as new president.
- YPN – Amy Dritley** left call, no one to report.
- Think Affiliates First** – Summer Franco explained how to invite people to like the FaceBook page. Go to Community Page and add/invite there. Past winner chili recipes posted on the page???
- New member committee** – John Harrison 2 new members added since last meeting in Nov. Change

on OABR website. It's now color coded which type of affiliate someone is.

i) MOBA – Wendy Walker location moved!

VIII. New business – No new business

IX. Other Business – No other business

X. Testimonials – PK gave a shout out to Chris Myers locksmith

XI. Speakers – Kayla Cunningham presented. Wendy Walker presented.

XII. Adjournment - PJ motion to adjourn, Jan Eggenberg seconded.

AFFILIATE COUNCIL
FINANCIAL STATEMENT FOR THE MONTH
JANUARY 31, 2021

	Annual Budget	
	\$12,000	
	JANUARY 2021	YEAR-TO-DATE
INCOME		
Board Donation		
Turkey Bowling/Toys 4 Tots		
Golf		
Credit from Pixel		
TOTAL INCOME	0.00	0.00
EXPENSES		
Events		
Chili Cookoff (OABR)		
Turkey Bowling/Toys 4 Tots		
Golf		
Canned Food Drive		
Social Media	300.00	300.00
Orientation Luncheons		
Realtor Ring Day		
WCR Golf Sponsor		
Affiliate Only Party		
Inaugural		
Review Advertising		
Misc (Printing,Ck Order,Fee)		
Service Charge		
TOTAL EXPENSES	300.00	300.00
NET INCOME/(LOSS)	(300.00)	0.00

CASH RECONCILIATION

Beginning Cash Balance 1/1/21	10,403.49
Income (Loss)	(300.00)
Ending Cash Balance 1/31/21	10,103.49

AFFILIATE COUNCIL
FINANCIAL STATEMENT FOR THE MONTH
DECEMBER 31, 2020

	Annual Budget	
	\$12,000	
	DECEMBER 2020	YEAR-TO-DATE
INCOME		
Board Donation		10,500.00
Turkey Bowling/Toys 4 Tots	1,680.00	25,195.00
Golf		10,940.00
Credit from Pixel		
TOTAL INCOME	1,680.00	46,635.00
EXPENSES		
Events		
Chili Cookoff (OABR)		317.09
Turkey Bowling/Toys 4 Tots	10,530.00	16,310.00
Golf		16,003.90
Canned Food Drive		70.00
Social Media	300.00	2,700.00
Orientation Luncheons		1,077.14
Realtor Ring Day		534.54
WCR Golf Sponsor		
Affiliate Only Party		1,677.73
Inaugural		
Review Advertising		900.00
Misc (Printing,Ck Order,Fee)		138.00
Service Charge		
TOTAL EXPENSES	10,830.00	39,728.40
NET INCOME/(LOSS)	(9,150.00)	0.00
CASH RECONCILIATION		
Beginning Cash Balance 12/1/20	19,553.49	
Income (Loss)	<u>(9,150.00)</u>	
Ending Cash Balance 12/31/20	10,403.49	

AFFILIATE ARTICLE FOR REVIEW NEWSLETTER

		DEADLINE FOR ARTICLE
SEPTEMBER 2020	Jeanne Lamourex	AUGUST 15
OCTOBER 2020	Chris Myers	SEPTEMBER 15
NOVEMBER 2020	Wendy Walker	OCTOBER 15
DECEMBER 2020	Eric Petersen	NOVEMBER 15
JANUARY 2021	Jan Eggenberg	DECEMBER 15
FEBRUARY 2021	PK Kopun	JANAUARY 15
MARCH 2021	Charissa Hansen	FEBRUARY 15
APRIL 2021	Summer Franco	MARCH 15
MAY 2021	Mary Byrnes	APRIL 15

AFFILIATE SPEAKERS MONTHLY MEETING

AUGUST 2020	SEPTEMBER 2020	OCTOBER 2020
PK Kopun	Katie Lieffers	Summer Franco
Al Nelson	Mary Sladek	Mark McGee
Lori Bonnstetter		
NOVEMBER 2020	DECEMBER 2020	JANAURY 2021
No speakers	No Meeting	Wendy Walker
This meeting		Marty McGuire
		Kayla Cunningham
FEBRUARY 2021	MARCH 2021	APRIL 2021
Melanie Doeschot	Jennifer Petersen	Katie Lieffers
PK Kopun	Jonathan Jameson	Mary Sladek
Summer Franco	Laura Longo	Lori Bonnstetter
MAY 2021	JUNE 2021	JULY 2021
Jan Eggenberg	Brent Rasmussen	Paul Kottich
Mary Byrnes	Charissa Hansen	Erin Trescott
Wendy Walker	Chris Myers	Lou Bozak

AFFILIATE MONTHLY DIGITAL ADS

OCTOBER 2020

John Harrison
Erin Trescott

NOVEMBER 2020

Mark McGee
Chris Myers

DECEMBER 2020

Katie Lieffers
Wendy Walker
Lori Bonnstetter

JANUARY 2021

Jennifer Hiracheta
Eric Petersen
Kayla Cunningham

FEBRUARY 2021

Jeanne Lamoureux
Marty McGuire
Samanthan Hamrick

MARCH 2021

PK Kopun
Wendy Walker
Melanie Doeschot

APRIL 2021

Paul Kottich
Summer Fsranc
Jonathan Jameson

MAY 2021

Laura Longo
Mary Sladek
Brent Rasmussen

ORIENTATION PRESENTATION VIA ZOOM
AFFILIATES!!!
ORIENTATION SPONSORS

SEPTEMBER 2020

Tuesday Sept 8: 8:30 a.m. Paul Kottich
Tuesday Sept 8: 1:00 p.m. PK Kopun
Wednesday Sept 9: 8:30 a.m. Wendy Walker

OCTOBER 2020

Tuesday October 6: 8:30 a.m. Katie Lieffers
Tuesday October 6: 1:00 p.m. Brent Rasmussen
Wednesday October 7 8:30 a.m. Lori Bonnstetter

NOVEMBER 2020

Tuesday November 3: 8:30 a.m. Summer Franco
Tuesday November 3: 1:00 p.m. Al Nelson
Wednesday November 4: 8:30 a.m. Chris Myers

DECEMBER 2020

Tuesday December 1: 8:30 a.m. Mary Sladek
Tuesday December 1: 1:00 p.m. Erin Trescott
Wednesday December 2: 8:30 a.m. Jennifer Hiracheta

JANUARY 2021

Tuesday Aug 4: 8:30 a.m. Samantha Hamrick
Tuesday Aug 4: 1:00 p.m. Jan Eggenberg
Wednesday Aug 5: 8:30 a.m. Marty McGuire

FEBRUARY 2021

Tuesday February 9: 8:30 a.m. Eric Petersen
Tuesday February 9: 1:00 p.m. Brent Rasmussen
Wednesday February 10 8:30 a.m. Erin Trescott

MARCH 2021

Tuesday March 2: 8:30 a.m. Wendy Walker
Tuesday March 2: 1:00 p.m. Laura Longo
Wednesday March 3: 8:30 a.m. Lou Bozak

APRIL 2021

Tuesday April 6: 8:30 a.m. Charissa Hansen
Tuesday April 6: 1:00 p.m. Jonathan Jameson
Wednesday April 7: 8:30 a.m. Mary Sladek

ORIENTATION PRESENTATION VIA ZOOM

AFFILIATES!!!

ORIENTATION SPONSORS

MAY 2021

Tuesday May 4: 8:80 a.m. Katie Lieffers

Tuesday May 4: 1:00 p.m. Chris Myers

Wednesday May 5: 8:30 a.m. Jan Eggenberg

2020-2021 ATTENDANCE

SLADEK, MARY 11/8	x		n/m	x						x
SLATER, CHRISTOPHER 2/10	x		n/m							
STANG, LUANNE 10/19			n/m							x
SUTKO, JOHN 5/16			n/m							
SWEARINGEN, DAVE 9/19			n/m							
THIEL, MATT 2/08	x	x	n/m	x						x
THOMPSON, CALLAHAN 4/18			n/m							
THOMPSON, SHELLEY 9/19			n/m							
TRESCOTT, ERIN 9/13	x	x	x	n/m	x					
VACHA, JON 6/12			n/m							
WALKER, WENDY 12/08	x	x	n/m	x						x
WEBER, TRAVIS 3/19			n/m							